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防伪编号: 0272018030000146246

众环审字(2018)16020号

委托单位: 昆明市人民政府国有资产监督管理委员会

事务所名称: 中审众环会计师事务所(特殊普通合伙)

报告日期: 2018-03-27

报备时间: 2018-03-16 14:45

业务所在地: 湖北省

签字注册会计师: 徐毅
孙霞



0272018030000146246

昆明滇池投资有限责任公司

审计报告

事务所名称: 中审众环会计师事务所(特殊普通合伙)

事务所电话: 13807162140

传 真: 027-85424329

通 讯 地 址:

电 子 邮 件: zhjwh@uppsg.com

事务所网址:

云南省注册会计师协会

防伪查询电话: 0871-63133563、0871-63138607

防伪查询网址: <http://www.ynicpa.org>



MAZARS
中 审 众 环

中审众环会计师事务所（特殊普通合伙）
武汉市武昌区东湖路169号中审众环大厦
邮政编码：430077

Mazars Certified Public Accountants LLP
Zhongshen Zhonghuan Building
No. 169 Donghu Road, Wuchang District
Wuhan, 430077

电话Tel：027-86791215
传真Fax：027-85424329

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我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

中审众环会计师事务所（特殊普通合伙）



中国·武汉

中国注册会计师：徐 毅



中国注册会计师：孙 霞



二〇一八年三月二十七日

合并资产负债表

编制单位: 昆明滇池投资有限责任公司

单位: 元 币种: 人民币

项目	注释	期末余额	年初余额
流动资产			
货币资金	4.1	11,526,239,720.12	6,584,028,134.39
△结算备付金			
△拆出资金			
以公允价值计量且其变动计入当期损益的金融资产			
衍生金融资产			
应收票据			
应收账款	4.2	1,052,605,259.78	477,619,443.24
预付款项	4.4	51,689,678.99	37,528,404.52
△应收保费			
△应收分保账款			
△应收分保合同准备金			
应收利息			
应收股利			
其他应收款	4.3	967,081,158.58	1,576,630,521.88
△买入返售金融资产			
存货	4.5	18,282,157,279.72	13,924,213,259.27
其中: 原材料		2,454,447.97	4,276,938.52
库存商品(产成品)		1,323,574.90	1,658,881.48
持有待售资产			
一年内到期的非流动资产	4.7	26,042,751.71	15,394,518.00
其他流动资产	4.6	248,174,965.42	17,558,078.78
流动资产合计		32,153,990,814.32	22,932,972,360.08
非流动资产			
△发放贷款及垫款			
可供出售金融资产	4.8	15,142,200.00	96,442,200.00
持有至到期投资			
长期应收款	4.9	5,434,594,092.27	4,256,721,282.12
长期股权投资	4.10	136,995,233.69	131,882,968.84
投资性房地产			
固定资产原价		13,256,212,475.20	12,058,070,968.94
减: 累计折旧		2,226,971,410.63	1,713,904,143.11
固定资产净值		11,029,241,064.57	10,344,166,825.83
减: 固定资产减值准备			

合并资产负债表(续)

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

流动资产	2022	2021	2020
货币资金	4.07	1,290,000,000.00	1,290,000,000.00
应收账款			
预付款项			
其他应收款			
△买入返售金融资产			
△应收利息			
△应收股利			
△其他应收款			
△应收分账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售资产			
一年内到期的非流动资产	4.20	40,247,637.54	37,591,894.30
其他流动资产	4.18	30,545,413.67	30,230,041.46
流动资产合计		236,580.07	387,291.46
非流动资产			
长期股权投资	4.18	388,415,598.34	438,377,337.91
固定资产	4.18	15,531,666.67	23,777,192.87
无形资产			
开发支出			
商誉			
长期待摊费用			
递延所得税资产			
其他非流动资产			
非流动资产合计		6,438,888,632.43	5,610,343,082.55
资产总计		8,047,028,632.33	9,315,207,273.35
流动负债			
短期借款	4.28	10,464,843,843.90	10,679,880,108.52
应付账款	4.27	7,778,389,820.02	4,827,236,638.85
预收款项	4.28	8,768,867,921.03	5,933,312,641.48
应付职工薪酬			
专项应付款	4.29	1,288,348,488.32	1,277,928,833.94
预计负债			
递延收益	4.16	38,267,752.45	108,056,488.43
递延所得税负债			
其他流动负债			
其中:特准储备基金			
流动负债合计		28,085,905,092.05	24,834,204,185.09
非流动负债			
长期借款			
应付债券			
其他非流动负债			
非流动负债合计		37,142,891,734.36	33,348,411,438.44
负债合计		65,228,796,826.41	58,182,615,623.53
所有者权益(或股东权益)			
实收资本(股本)		5,000,000,000.00	5,000,000,000.00
资本公积			
盈余公积			
未分配利润			
所有者权益合计		25,000,000,000.00	25,000,000,000.00
负债和所有者权益总计		90,228,796,826.41	83,182,615,623.53

云南会计师事务所(普通合伙)
注册会计师:王明

实收资本(或股本)	4.31	5,000,000,000.00	5,000,000,000.00
其他权益工具			
其中:优先股			
永续债			
资本公积	4.32	16,557,968,754.40	10,899,473,185.08
减:库存股			
其他综合收益	4.33	1,750,282,434.43	3,791,467,146.83
其中:外币报表折算差额		1,184,714.47	
专项储备			
盈余公积	4.34	93,750,678.91	93,750,678.91
其中:法定盈余公积		93,750,678.91	93,750,678.91
任意盈余公积			
专项储备基金			
企业年金基金			
其他权益工具			

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云南

云南

合并利润表

2017年度

编制单位：昆明滇池投资有限责任公司

单位：元 币种：人民币

项 目	注释	本期金额	上期金额
一、营业总收入		2,615,699,900.18	1,888,618,059.07
其中：营业收入	4.37	2,615,699,900.18	1,888,618,059.07
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		2,657,110,671.39	2,039,890,541.07
其中：营业成本	4.37	2,314,884,639.08	1,721,622,349.09
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			
税金及附加	4.38	56,849,231.75	29,707,821.52
销售费用	4.39	13,964,136.63	10,695,604.27
管理费用	4.40	205,071,098.15	208,579,861.92
其中：研究与开发费			
财务费用	4.41	66,370,365.17	77,429,208.00
其中：利息支出		42,637,722.01	64,837,338.81
利息收入		7,486,452.27	8,881,042.44
汇兑净损失（净收益以“-”号填列）		29,959,771.32	-513,330.83
资产减值损失	4.42	26,799.39	-8,144,303.73
其他			
加：公允价值变动收益（损失以“-”号填列）			
投资收益（损失以“-”号填列）		5,112,264.85	-447,389.53
其中：对联营企业和合营企业的投资收益			
△汇兑收益（损失以“-”号填列）			
资产处置收益（损失以“-”号填列）	4.44	1,426,382.28	2,429,113.87
其他收益	4.45	486,871,052.21	
三、营业利润（亏损以“-”号填列）		459,613,992.16	-149,290,757.66
加：营业外收入	4.46	903,859.19	557,587,586.32
其中：政府补助		30,000.00	557,168,089.23
债务重组利得			
减：营业外支出	4.47	100,521,749.91	49,194,704.10
其中：债务重组损失			
四、利润总额（亏损总额以“-”号填列）		359,996,101.44	359,102,124.56
减：所得税费用	4.48	62,527,899.51	56,830,270.43
五、净利润（净亏损以“-”号填列）		297,468,201.93	302,271,854.13
（一）按经营持续性分类			
1. 持续经营净利润（净亏损以“-”号填列）		297,468,201.93	302,271,854.13
2. 终止经营净利润（净亏损以“-”号填列）			
（二）按所有权归属			

合并现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

人民币

项目	注释	本期金额	上期金额
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		1,863,144,072.30	1,814,576,002.88
△客户存款和同业存放款项净增加额			
△向中央银行借款净增加额			
△向其他金融机构拆入资金净增加额			
△收到原到期金融负债款项净增加额			
△收到再贴现业务现金净额			
△银行承兑汇票及投资款净增加额			
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额			
△收取利息、手续费及佣金的现金			
△拆入资金净增加额			

元 币种：人民币

所有者权益合计

21,962,588,091.86

-168,005,525.99

21,794,582,565.87

6,451,517,397.73

295,621,701.93

655,895,695.80

655,895,695.80

85

500,000,000.00

100,000,000.00

46,099,963.60

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编制单位 昆明滇池投资有限责任公司

2017年度

上年金额

项 目	归属于母公司所有者权益						单位：元 币种：人民币			
	实收资本	其他权益工具	资本公积	减：库存股	其他综合收益	专项储备	盈余公积	△一般风险准备	未分配利润	所有者权益合计
一、上年年末余额	5,000,000,000.00		7,153,437,096.12		4,247,960,234.12		93,750,678.91		18,257,372,000.47	18,370,048,456.01
加：会计政策变更										
前期差错更正										
其他										
二、本年年初余额	5,000,000,000.00		7,153,437,096.12		4,247,960,234.12				18,257,372,000.47	18,370,048,456.01
三、本年增减变动金额（减少以“-”号填列）			3,746,036,065.96		-456,483,065.29				-167,290,724.94	-167,290,724.94
（一）综合收益总额							93,750,678.91			
1.所有者投入和减少资本			3,746,036,065.96						1,594,943,263.38	18,202,757,731.07
1.所有者投入的普通股									293,032,793.67	3,591,824,834.80
2.其他权益工具持有者投入资本									293,032,793.67	302,271,854.13
3.股份支付计入所有者权益的金额									3,746,036,065.96	3,746,036,065.96
4.其他			3,746,036,065.96							
（二）专项储备提取和使用										
1.提取专项储备										
2.使用专项储备									3,746,036,065.96	3,746,036,065.96
（四）利润分配										
1.提取盈余公积										
其中：法定盈余公积										
任意盈余公积										
■ 储备基金										
■ 企业发展基金										
■ 利润归还投资										
2.提取一般风险准备										
3.对所有者（或股东）的分配										
4.其他										
（五）所有者权益内部结转					-456,483,065.29					
1.资本公积转增资本（或股本）										
2.盈余公积转增资本（或股本）										
3.盈余公积弥补亏损									-456,483,065.29	-456,483,065.29
4.结转重新计量设定受益计划净负债或净资产所产生的变动										
5.其他					-456,483,065.29					
（六）其他										
四、本年年末余额	5,000,000,000.00		10,899,473,165.08		3,791,467,148.83		93,750,678.91		18,257,372,000.47	18,370,048,456.01
法定代表人：									1,887,976,057.05	21,794,582,565.87
主管会计工作负责人：									21,672,667,049.87	121,915,515.00
会计机构负责人：										

资产减值准备	期初余额	本期增加	本期减少	期末余额	项目
合计	合计	合计	合计	合计	合计
102,225.52	131,024.91			131,024.91	855,213.76
					补充资料：
					一、待处理资产净损失
					（一）流动资产净损失
					其中：坏账损失
					存货损失
					短期投资损失
					（二）固定资产净损失
					其中：固定资产盘亏
					固定资产毁损、报废
					固定资产盘盈
					（三）长期投资损失
					（四）无形资产损失
					（五）在建工程损失
					（六）委托贷款损失
					二、政策性挂账
					三、当年处理以前年度损失
					其中：在当年损益中
					年度损失挂账
102,225.52	131,024.91			131,024.91	855,213.76

单位：元 币种：人民币

金额

（执行行业）

和挂账

处理以前

主管会计工作负责人：

会计机构负责人：

张勇

母公司资产负债表

编制单位: 昆明滇池投资有限责任公司

单位: 元 币种: 人民币

项目	注释	期末余额	年初余额
流动资产			
货币资金		8,692,446,865.97	5,827,086,674.21
△结算备付金			
△拆出资金			
以公允价值计量且其变动计入当期损益的金融资产			
衍生金融资产			
应收票据			
应收账款	12.1	921,988,810.13	380,698,776.65
预付款项		24,165,782.47	352,550,811.70
应收利息			
应收股利			
其他应收款	12.2	2,490,990,503.71	2,112,688,091.17
△买入返售金融资产			
存货		17,519,987,944.20	13,158,954,939.32

母公司资产负债表(续)

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	期末余额	年初余额
流动负债			
短期借款		500,000,000.00	500,000,000.00
△向中央银行借款			
△吸收存款及同业拆借			



资产总计		58,390,544,175.88	51,835,933,852.22
负债和所有者权益(或股东权益)总计		58,390,544,175.88	51,835,933,852.22

法定代表人:

主管会计工作负责人:

会计机构负责人:

母公司利润表

2017年度

编制单位 昆明滇池投资有限责任公司

单位:元 币种:人民币

	注释	本期金额	上期金额
一、营业总收入		1,395,177,983.85	1,019,990,061.60
其中:营业收入	12.4	1,395,177,983.85	1,019,990,061.60
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		1,830,865,812.68	1,421,444,875.87
其中:营业成本	12.4	1,722,145,427.40	1,331,745,286.63
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			
税金及附加		10,339,629.76	4,101,949.28
销售费用			
管理费用		68,852,592.56	75,702,268.88
其中:研究与开发费			
财务费用		29,670,492.11	18,039,755.61
其中:利息支出		29,183,732.88	19,291,964.39
利息收入		1,521,922.22	2,637,745.54
汇兑净损失(净收益以“+”号填列)		830,076.51	-913,330.83
资产减值损失		-142,329.15	-8,144,303.73
其他			
加:公允价值变动收益(损失以“-”号填列)			
投资收益(损失以“-”号填列)	12.5	70,983,109.76	-326,754.32
其中:对联营企业和合营企业的投资收益		4,956,420.46	-326,754.32
△汇兑收益(损失以“-”号填列)			
资产处置收益(损失以“-”号填列)		-185.40	-11,117.59
其他收益			
三、利润总额(亏损总额以“-”号填列)		634,312,171.17	587,517,185.21
减:所得税费用		10,171,233.30	15,532,254.98
四、净利润(净亏损以“-”号填列)		624,140,937.87	571,984,930.23
五、其他综合收益			
六、综合收益总额			
七、每股收益:			
基本每股收益			
稀释每股收益			
八、其他			
九、综合收益总额		-56,170,924.18	-40,828,387.60
十、每股收益:			
基本每股收益			
稀释每股收益			

法定代表人:

主管会计工作负责人:

会计机构负责人:

母公司现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项 目	注 释	本期金额	上期金额
一、经营活动产生的现金流量:			
销售商品、提供劳务收到的现金		902,357,960.61	942,830,947.91
△客户存款和同业存放款项净增加额			
△向中央银行借款净增加额			
△向其他金融机构拆入资金净增加额			
△收到原保险合同赔付款项的现金			
△收到再保险业务现金净额			
△保户储金及投资款净增加额			
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额			
△收取利息、手续费及佣金的现金			
△拆入资金净增加额			
△回购业务资金净增加额			
收到的税费返还			
收到的其他与经营活动有关的现金		6,005,704,859.39	5,002,516,959.66
经营活动现金流入小计		6,908,062,820.00	5,945,347,907.57
购买商品、接受劳务支付的现金		1,010,682,315.49	970,740,799.68
△客户贷款及垫款净增加额			
△存放中央银行和同业款项净增加额			
△支付原保险合同赔付款项的现金			
△支付利息、手续费及佣金的现金			
△支付保单红利的现金			
支付给职工以及为职工支付的现金		23,410,321.80	19,421,572.34
支付的各项税费		12,068,905.69	35,548,727.67
支付的其他与经营活动有关的现金		3,999,551,587.60	3,976,286,970.48
经营活动现金流出小计		5,045,713,130.58	5,001,998,070.17
经营活动产生的现金流量净额		1,862,349,689.42	943,349,837.40
二、投资活动产生的现金流量:			
收回投资收到的现金			53,307,270.00
取得投资收益收到的现金		66,026,589.30	600,000.00
处置固定资产、无形资产和其他长期资产而收到的现金净额		600.00	40,799,480.80
处置子公司及其他营业单位收到的现金净额			
收到的其他与投资活动有关的现金		5,386,693,822.76	1,587,341,002.52
投资活动现金流入小计		5,452,721,112.06	1,682,047,753.32
购建固定资产、无形资产和其他长期资产支付的现金		2,696,130,278.68	1,700,624,048.67
投资支付的现金		700,000.00	18,000,000.00
△质押贷款净增加额			
取得子公司及其他营业单位支付的现金净额			
支付的其他与投资活动有关的现金		2,655,025,885.71	1,696,677,375.24
投资活动现金流出小计		5,351,856,164.39	3,415,301,423.91
投资活动产生的现金流量净额		100,864,947.67	-1,733,253,670.59
三、筹资活动产生的现金流量:			
吸收投资收到的现金			

 Springer

会计机构负责人:

张勇

17	17,458,619,849.49
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E	47,908,640,000.00

815	4,564,820,000.00
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[illegible]

4,364,820,000.00

100,000,000.00

[illegible]

[illegible]

-500,000,000.00

Year	Number of people (millions)
1980	18
1990	22
2000	26
2020	32

[illegible]

21,317,161,949.39

10

張

瓜分



11

12

人民币

收益合计

97,637.82

99,357.32

98,280.50

94,593.07

98,387.60

96,065.96

95.96

93.29

92.29

91.57



2017

1

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2004 10 13

530100000011860 50

915301007670571339

1.2

“ ”

1.3

1.4

2

2.1

2.2

2.3

2.4

2.5

2.6

2.7

2.8

2.9

2.10

2.11

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“ — — ”

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2.12

	5	5	
	10%	10%	1000

2.13

2.14

“

”

2.15

2.16

2.17

		%
	40	2.43
	40	2.43
	40	2.43
	8	12.13
	5	19.4
	5	19.4
	10	9.7
	10	9.7
	5	19.4

2.19

2.20

2.21

2.22

2.23

2.24

2.25

1

2

2.27

2.28

2.29

2.30

2.31

2.32

“ ” “ ” “ ”

“ ” “ ”

	1,426,382.28	2,429,113.87	-185.40	-11,117.59
	-1,426,567.68	-2,561,676.90		-566.21
	-1,426,567.68	-2,561,676.90		-566.21
	-185.40	-132,563.03	-185.40	-11,683.80
	-Tf1 0 0 1			

2015 78

2015 7 1

70%

50%

15%

3.3

	25%
	25%
	25%
	25%
	25%
	25%
	25%
	25%

4.2.1

		(%)		(%)	
	1,043,910,293.80	99.17			1,043,910,293.80
	630,000.00	0.06	18,900.00	3.00	611,100.00
	630,000.00	0.06	18,900.00	3.00	611,100.00
	8,083,865.98	0.77			8,083,865.98
	1,052,624,159.78	100.00	18,900.00		1,052,605,259.78

		(%)		(%)	
	459,833,590.74	96.25			459,833,590.74
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	13,549,380.41	2.84			13,549,380.41
	477,750,468.15	100.00	131,024.91	0.03	477,619,443.24

4.2.2

4.2.2.1

				(%)	
	779,406,118.53		1		
	140,136,030.66		1		
	77,159,113.69		1-2		
	16,575,931.00		1		
	19,685,357.79		1		
	10,947,742.13		1		
	1,043,910,293.80				

4.2.2.2

2017

4.2.2.2.1

(%)

2017

		(%)		(%)
	933,085,541.68	96.40		

				(%)	
	6,498,958.24		1-2	2-3	3-4
	933,085,541.68				

4.3.2.2

4.3.2.2.1

					(%)
		(%)		(%)	

		(%)	
	10,000,000.00	19.35	
	10,000,000.00	19.35	
	2,310,000.00	4.47	
	1,498,960.79	2.90	
	339,805.83	0.66	
	24,148,766.62	46.73	

4.5

4.5.1

	2,454,447.97		2,454,447.97
	1,323,574.90		1,323,574.90
	5,159,795.86		5,159,795.86
	18,273,219,460.99		18,273,219,460.99
	18,282,157,279.72		18,282,157,279.72

	4,276,938.52		4,276,938.52
	1,658,881.48		1,658,881.48
	6,090,983.16		6,090,983.16
	13,912,186,456.11		13,912,186,456.11
	13,924,213,259.27		13,924,213,259.27

4.5.2

1	{2014} 00044		59,866.92	89.80
2	{2014} 00043		22,220.81	33.33
3	{2014} 00042		12,689.18	19.03
4	{2014} 00041		21,987.63	32.98
5	{2014} 00040		49,539.80	74.31
6	2011 00682		17,133.34	25.70
7	2011 00684		11,353.34	17.03
8	2011 00737		4,000.00	6.00
9	2011 00691		760.00	1.14
10	2011 00840		218,496.11	327.74
11	2011 00689		34,246.00	51.37
12	2011 00692		75,567.00	113.35
13	2011 00738		33,333.00	50.00

14	2011	00675	12,766.67	19.15
15	2011	00685	19,080.00	28.62
16	2011	00743	28,300.01	42.45
17	2011	00671	131,787.00	197.68
18	2011	00841	15,560.01	23.34
19	2012	00350	66,700.00	100.05
20	2012	00352	101,914.00	152.87
21	2012	00351	49,326.62	73.99
22	2011	00686	2,747.00	4.12
23	2011	00839	36,393.35	54.59
			1,025,767.79	1,538.64

4.5.3

4.6

	168,174,965.42	17,558,078.78	
	80,000,000.00		
	248,174,965.42	17,558,078.78	

4.7

	26,042,751.71	15,394,518.00	
	26,042,751.71	15,394,518.00	

4.8

4.8.1

	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00

4.8.2

	4,442,200.00			4,442,200.00
	10,000,000.00			10,000,000.00

2017

		700,000.00		700,000.00
	82,000,000.00		82,000,000.00	
	96,442,200.00	700,000.00	82,000,000.00	15,142,200.00

4.9

	517,701,232.66		517,701,232.66	351,621,937.26		

4.10.2

	9,478,729.85			346,535.18						9,825,265.03	
	1,051,854.49			2,568.75						1,054,423.24	
	104,257,234.94									104,257,234.94	
	1,993,677.70			4,607,316.53						6,600,994.23	
	8,411,795.61			120,325.21						8,532,120.82	
	6,689,676.25			35,519.18						6,725,195.43	
	131,882,968.84			5,112,264.85						136,995,233.69	
	131,882,968.84			5,112,264.85						136,995,233.69	

1,713,904,143.11	516,653,455.14		77,263.07	516,730,718.21	3,621,168.69					

4.12.1

	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76
	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76

4.12.2

	()					
	747,245,100.00	848,778,591.28		666,308,670.89		182,469,920.39
	646,151,700.00	514,710,504.27		375,912,067.31		138,798,436.96
	567,588,700.00	592,946,321.81	40,512,631.13			633,458,952.94
	1,063,329,900.00	1,222,867,847.49	4,951,365.55			1,227,819,213.04
	2,684,391,100.00	848,786,379.22	628,571,874.54			1,477,358,253.76
	1,276,146,000.00	632,588,738.38	212,500.00			632,801,238.38
	2,930,000,000.00	1,011,810,109.47	70,880,105.77			1,082,690,215.24
	259,060,400.00	169,983,001.31	5,000,000.00			174,983,001.31
	2,098,542,700.00	125,932,961.92	412,500.00			126,345,461.92
	292,574,500.00	30,130,424.49	145,102,059.39			175,232,483.88
	557,916,800.00	279,982,612.76	83,621,126.19			363,603,738.95
	489,217,400.00		256,421,649.04			256,421,649.04
	689,792,400.00	42,628,179.97	113,489,992.72			156,118,172.69
	1,658,988,500.00	1,329,074,762.43				1,329,074,762.43
		7,650,220,434.80	1,349,175,804.33	1,042,220,738.20		7,957,175,500.93

	95.78	15,717,722.15		

	79.66	13,520,500.00		
	92.36	40,687,833.28		
	97.00	195,684,029.49		
	55.04	6,920,919.34		
	49.59	21,242,817.43		
	36.95	93,205,411.34		
	67.55			
	6.02			
	59.89	24,349,738.21	24,349,738.21	
	65.17	11,202,954.01		
	52.41			
	22.63	7,995,033.00	7,995,033.00	
	80.11	6,990,284.13		
		437,517,242.38	32,344,771.21	

4.13

4.13.1

	818,512,981.04	468,595,294.66		86,853,454.10	555,448,748.76	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,349,721,995.75
	742,440,881.27	464,368,464.00		24,046,049.19	488,414,513.19	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,206,615,660.41
	24,331,252.84	4,224,253.48			4,224,253.48					28,555,506.32
	51,740,846.93			62,807,404.91	62,807,404.91					114,548,251.84
		2,577.18			2,577.18					2,577.18
	54,105,523.87	13,582,538.91			13,582,538.91	185,923.14			185,923.14	67,502,139.64
	42,575,283.31	7,536,048.17			7,536,048.17	185,923.14			185,923.14	49,925,408.34

	9,688,052.81	4,234,817.43			4,234,817.43					13,922,870.24
	1,842,187.75	1,811,415.59			1,811,415.59					3,653,603.34
		257.72			257.72					257.72

4.14

	114,404,441.66		32,121,563.16		82,282,878.50	
	76,200.00		76,200.00			
	1,675,046.90	55,633.74	338,100.16		1,392,580.48	
	116,155,688.56	55,633.74	32,535,863.32		83,675,458.98	

4.15

4.15.1

	213,803.44	855,213.76	221,003.29	884,013.15
	23,596,449.94	157,309,666.29	16,059,401.05	107,066,006.98
	361,579.48	2,410,529.87	599,316.25	3,995,441.67
	6,268,034.66	41,786,897.71	7,039,029.60	46,926,864.00
	2,730,737.38	18,204,915.88		
	33,170,604.90	220,567,223.51	23,918,750.19	158,872,325.80

4.15.2

4.17

4.17.1

	550,000,000.00	200,000,000.00
	820,000,000.00	850,000,000.00
	1,370,000,000.00	1,050,000,000.00

4.17.2

						%	
		100,000,000.00	2017/10/13	2018/10/13		5.22	
		250,000,000.00	2017/6/28	2018/6/28		5.00	
		300,000,000.00	2017/12/20	2018/12/20		5.00	
		200,000,000.00	2017/12/28	2018/12/28		5.10	
		120,000,000.00	2017/2/16	2018/2/16		4.60	
		200,000,000.00	2017/3/2	2018/3/2		4.75	
		200,000,000.00	2017/11/17	2018/11/17		4.93	
		1,370,000,000.00					

4.18

4.18.1

	380,368,124.77	431,859,207.83
	5,847,210.05	6,313,863.15
	68,440.00	187,433.02
	131,793.52	16,833.91
	386,415,568.34	438,377,337.91

4.18.2

1

	1,549,042.95	
	1,400,851.92	
	324,930.00	
	164,529.90	
	50,000.00	
	3,489,354.77	

4.19

4.19.1

	9,929,280.37	18,448,812.31
	1,523,596.50	4,878,780.20
	4,078,780.00	200,000.00
		249,600.36
	15,531,656.87	23,777,192.87

4.19.2

1

	5,500,000.00	
	5,500,000.00	

4.20

4.20.1

	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94
		100,268.41	100,268.41	
	37,991,994.30	188,461,158.96	186,205,515.72	40,247,637.54

4.20.2

	30,239,041.46	130,358,734.05	130,052,361.64	30,545,413.87
	397,091.48	12,654,556.41	12,815,087.82	236,560.07
	-685.72	11,285,184.12	11,280,523.34	3,975.06
1.	-626.13	10,160,182.94	10,155,980.48	3,576.33
2.	-0.01	661,003.24	660,774.18	229.05
3.	-59.58	463,997.94	463,768.68	169.68
	8,980.15	12,369,079.69	12,369,079.69	8,980.15
	6,142,819.64	5,713,984.67	5,020,912.63	6,835,891.68
		1,537,053.32	584,051.55	953,001.77
	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60

4.20.3

4.20.3.1

	3,097.01	9,794,414.88	9,784,660.23	12,851.66
		273,813.51	273,829.96	-16.45
	1,201,650.28	4,374,069.90	3,924,740.45	1,650,979.73
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94

4.21

	64,385,639.05	47,171,061.05
	57,778,304.39	73,883,705.29
	3,496,806.37	3,672,973.57
	11,477,395.91	9,726,456.10
	351,119.62	5,328.24
	55,377.56	446,153.30
		134,293.03
	6,331,760.09	5,845,340.99
	3,864,962.86	4,204,461.05
	676,271.35	19,490.03
		89,840.01
	148,417,637.20	145,199,102.66

4.22

	319,237,520.56	207,935,342.46
	17,639,378.63	
	3,372,530.81	1,310,458.18
	340,249,430.00	209,245,800.64

4.23

4.23.1

	32,399,048.44	1,170,039,839.02
	22,693,355.09	539,625,367.62
	140,090,801.52	41,799,312.02
	40,345,659.18	44,569,798.91
	235,528,864.23	1,796,034,317.57

4.23.2

	14,595,679.97	13,825,845.89

4.24

4.24.1

	2,809,510,146.87	3,145,301,845.89
	1,600,000,000.00	600,000,000.00
	2,029,358,685.56	1,865,041,216.66
	6,438,868,832.43	5,610,343,062.55

4.24.2

						%	
		52,380,000.00	2012/3/16	2018/6/1		4.90	2011 671
		52,380,000.00	2012/3/16	2018/12/1		4.90	2011 672
		5,000,000.00	2011/12/22	2018/6/21		4.90	2011 673
		5,000,000.00	2011/12/22	2018/12/21		4.90	2011 674
		3,500,000.00	2009/4/9	2018/4/8		4.90	
		40,000,000.00	2010/8/30	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/8/30	2018/10/30		4.90	2011 004 2011

						%	
							00681 00688 00689 00692 00738 00675 00685 00743
		30,000,000.00	2010/6/15	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/6/15	2018/10/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		320,000,000.00	2013/11/29	2018/11/29		9.90	
		173,500,000.00	2013/12/3	2018/12/3		9.90	
		62,500,000.00	2013/12/6	2018/12/6		9.90	
		700,000,000.00	2016/6/29	2018/6/29		5.50	2016 2017
		36,000,000.00	2016/4/14	2018/4/14		5.4625	
		4,000,000.00	2016/4/14	2018/10/14		5.4625	
		30,000,000.00	2014/12/25	2018/6/25		5.39	
		30,000,000.00	2014/12/25	2018/12/25		5.39	

						%	
		20,000,000.00	2017/5/26	2018/5/27		4.9875	
		20,000,000.00	2017/5/26	2018/11/27		4.9875	
		10,000,000.00	2017/4/25	2018/4/25		5.035	
		10,000,000.00	2017/4/25	2018/10/25		5.035	
		40,000,000.00	2014/8/26	2018/9/21		6.5	
		300,050,000.00	2015/6/4	2018/12/20		6.6	
		333,320,000.00	2016/1/4	2018/1/4		5.5	

\
\ 12,053,555.92

						%	
	\	3,729,976.12	2013/6/30	2018/6/20			
	\	3,729,976.12	2013/6/30	2018/12/30			
		1,000,000.00	2017/12/1	2018/2/28		5.9	
		49,000,000.00	2017/12/1	2018/9/28		5.9	
		1,000,000.00	2017/2/15	2018/2/14		5.225	
		5,000,000.00	2017/12/7	2018/6/21		5.396	
		5,000,000.00	2017/12/7	2018/12/21		5.396	
		18,000,000.00	2017/2/24	2018/2/28		4.75	

						%	
		9,000,000.00	2017/7/6	2018/7/6		5.225	
		1,000,000.00	2017/3/22	2018/3/22		4.75	
		1,000,000.00	2017/3/22	2018/9/22		4.75	
		10,000,000.00	2017/8/29	2018/2/26		4.75	
		10,000,000.00	2017/8/29	2018/8/26		4.75	
		16,704,320.05	2013/7/1	2018/3/15		4.75	
		16,892,765.60	2013/7/1	2018/6/15		4.75	
		4,657,754.50	2013/10/15	2018/1/15		4.75	
		4,657,754.50	2013/10/15	2018/4/15		4.75	
		4,657,754.50	2013/10/15	2018/7/15		4.75	
		2,809,510,146.87					

4.24.2

		40,838,761.39	2015/2/16	2018/2/20
		41,502,391.26	2015/2/17	2018/5/20
		42,176,805.12	2015/2/18	2018/8/20
		42,862,178.20	2015/2/19	2018/11/20
		24,216,820.27	2016/3/31	2018/3/15

		24,504,395.01	2016/3/31	2018/6/15
		24,795,384.70	2016/3/31	2018/9/15
		25,089,829.89	2016/3/31	2018/12/15
		65,478,079.48	2016/6/15	2018/6/15
		64,916,780.22	2016/6/15	2018/12/15
		30,000,000.00	2017/2/8	2018/6/21
		70,000,000.00	2017/2/8	2018/12/21
		46,346,898.77	2017/3/24	2018/3/15
		47,337,563.73	2017/3/24	2018/9/15
		40,000,000.00	2017/8/31	2018/6/21
		30,000,000.00	2017/8/31	2018/12/21
		41,122,494.94	2013/6/26	2018/3/15
		41,651,433.03	2013/6/26	2018/6/15
		42,187,174.59	2013/6/26	2018/9/15
		42,729,807.12	2013/6/26	2018/12/15
		12,500,000.00	2014/3/15	2018/3/15
		12,500,000.00	2014/3/15	2018/6/15
		12,500,000.00	2014/3/15	2018/9/15
		12,500,000.00	2014/3/15	2018/12/15
		43,571,883.64	2014/4/10	2018/5/21
		44,865,423.94	2014/4/10	2018/11/21

		5,243,910.16	2014/9/29	2018/3/15
		5,306,181.59	2014/9/29	2018/6/15
		5,369,192.50	2014/9/29	2018/9/15
		5,432,951.66	2014/9/29	2018/12/15
		17,500,000.00	2015/4/16	2018/1/15
		17,500,000.00	2015/4/16	2018/4/15
		17,500,000.00	2015/4/16	2018/7/15
		17,500,000.00	2015/4/16	2018/10/15
		15,088,341.65	2015/6/29	2018/3/15
		15,267,515.70	2015/6/29	2018/6/15
		15,448,817.45	2015/6/29	2018/9/15
		15,632,272.16	2015/6/29	2018/12/15
		14,821,292.56	2015/7/30	2018/1/30
		15,092,376.58	2015/7/30	2018/4/30
		15,287,376.94	2015/7/30	2018/7/30
		15,490,117.38	2015/7/30	2018/10/30
		50,000,000.00	2015/7/21	2018/1/21
		50,000,000.00	2015/7/21	2018/7/21
		33,333,333.34	2015/9/26	2018/3/15
		33,333,333.34	2015/9/26	2018/9/15
		50,000,000.00	2015/11/27	2018/5/27
		50,000,000.00	2015/11/27	2018/11/27

		7,996,536.40	2015/11/27	2018/2/27
		8,084,698.20	2015/11/27	2018/5/27
		8,173,832.00	2015/11/27	2018/8/27
		8,263,948.50	2015/11/27	2018/11/27
		11,864,003.95	2016/1/14	2018/1/14
		11,994,804.59	2016/1/14	2018/4/17
		12,127,047.31	2016/1/14	2018/7/14
		12,260,748.01	2016/1/14	2018/10/14
		48,160,700.00	2016/3/1	2018/3/1
		49,304,500.00	2016/3/1	2018/9/1
		38,376,799.03	2016/3/30	2018/3/21
		39,379,392.90	2016/3/30	2018/9/21
	()	75,000,000.00	2017/12/19	2018/6/15
	()	75,000,000.00	2017/12/19	2018/12/15
		18,945,550.21	2017/1/9	2018/1/9
		19,152,104.07	2017/1/9	2018/4/9
		19,360,909.88	2017/1/9	2018/7/9
		19,571,992.20	2017/1/9	2018/10/9
		50,000,000.00	2016/9/28	2018/3/28
		50,000,000.00	2016/9/28	2018/9/28
		2,029,358,685.56		

4.24.3

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						%	
		70,000,000.00	2014/1/10	2019/1/10		9.90	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		700,590,000.00	2014/6/17	2023/12/15		5.39	
		280,110,000.00	2014/12/25	2023/12/25		5.39	
		500,000,000.00	2017/1/31	2019/1/31		4.95	
		500,000,000.00	2017/2/27	2019/2/27		4.95	
		200,000,000.00	2017/2/27	2019/2/27		4.95	
		300,000,000.00	2017/6/28	2019/6/28		4.95	
		744,000,000.00	2017/5/26	2019/5/26			

						%	
		200,000,000.00	2017/12/1	2020/12/1		5.90	
		449,000,000.00	2017/2/15	2020/2/14		5.23	
		249,000,000.00	2017/2/24	2022/2/24		4.75	
		279,000,000.00	2017/2/24	2022/2/24		4.75%	
		95,000,000.00	2017/3/21	2019/3/30		5.23	
		140,000,000.00	2017/12/7	2021/12/21		5.40	
		27,000,000.00	2017/3/22	2019/3/22		4.75	
		280,000,000.00	2017/8/29	2019/6/27		4.75	
		90,000,000.00	2017/7/6	2020/7/6		5.225	
		10,464,843,843.90					

4.26.3

		3,500,000.00
		3,500,000.00

4.26.4

	523,800,000.00	2011 671
	45,000,000.00	2011 671
	420,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	360,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	1,348,800,000.00	

4.26.5

	30,000,000.00	
	70,000,000.00	
	700,590,000.00	
	280,110,000.00	
	500,000,000.00	
	500,000,000.00	
	300,000,000.00	
	744,000,000.00	
	162,000,000.00	
	1,699,950,000.00	
	659,949,783.05	
	336,212,595.14	
	34,731,465.71	
	95,000,000.00	
	140,000,000.00	
	528,000,000.00	
	6,780,543,843.90	

4.27

4.27.1

	3,785,021,461.57	2,839,313,881.43
	3,993,368,358.45	1,987,922,757.42
	7,778,389,820.02	4,827,236,638.85

4.27.2

									1		
13	12	100	2013/2/1	7	1,200,000,000.00	716,063,709.59		48,124,931.51	-1,853,812.99	240,000,000.00	477,917,522.58
14	18	100	2014/6/17	7	1,800,000,000.00	1,429,611,317.87		106,778,958.90	-3,628,773.39	360,000,000.00	1,073,240,091.26
17		100	2017/7/17	7	1,550,000,000.00		1,550,000,000.00	40,777,739.73	10,761,517.88		1,539,238,482.12
15.5											
2015PPN		100	2015/12/18	3	1,000,000,000.00	994,956,987.30		52,794,246.58	-5,043,012.7	1,000,000,000.00	
2016PPN		100	2016/10/21	3	1,000,000,000.00	992,965,770.12		31,708,219.18	-2,424,499.13		995,390,269.25
2017PPN001		100	2017/8/2	5	1,000,000,000.00		1,000,000,000.00	24,780,547.95	648,162.94		999,351,837.06
2017PPN002		100	2017/11/17	5	2,000,000,000.00		2,000,000,000.00	1,427,2876.71	1,373,747.86		1,998,626,252.14
15		100	2015/12/25	7	700,000,000.00	693,638,853.97		30,450,000.00	-986,511.64		694,625,365.61
					10,250,000,000.00	4,827,236,638.85	4,550,000,000.00	349,687,520.56	-1,153,181.17	1,600,000,000.00	7,778,389,820.02

2015 12 25

7

728.44

7

4.35%

12 25

2013	2	6	12		1,400	7		
		6.50%			2	1	3	2.4
2014	6	17	18		1,980	7		
		6.65%			6	17	3	3.6
2015	12	18	PPN	10	750	3		
		5.49%			12	18		
2016	10	21	PPN	10	750	3		
		3.95%			10	21		
2017	7	17	15.5		12,496,875.00	7		
		5.75%			7	17	3	3.1
2017	8	2	PPN	10	74.5	5		
		5.99%			8	2		
2017	11	16	PPN	20	149	5		
		5.92%			11	17		

4.28

	265,998,467.37	450,607,451.41
	1,478,538,069.44	1,807,130,875.00
	254,102,470.38	367,036,901.66
	369,059,048.11	
	392,595,376.08	
	104,606,180.50	
	43,904,139.70	235,259,278.72
		245,688,698.88
	12,663,281.25	69,941,996.54
	47,568,850.52	154,433,002.52
	17,086,950.45	42,284,737.48
	109,869,046.87	199,335,074.65
	101,873,545.38	179,101,627.18
	121,381,395.62	201,717,039.52
	325,725,000.00	467,375,000.00
	217,444,907.35	312,250,277.73
	214,006,664.58	350,423,992.48
	300,194,538.60	413,494,343.00
	283,805,000.00	417,853,600.00
	229,847,949.05	340,401,538.15
	566,262,500.00	624,054,166.66
	404,436,949.26	
()	1,603,071,831.25	
	105,150,000.00	55,950,000.00
	-799,384,240.73	-1,001,026,960.10
	6,769,807,921.03	5,933,312,641.48

4.29

	6,290,441.49			6,290,441.49	
	10,000,000.00			10,000,000.00	
	1,200,000.00			1,200,000.00	
	1,000,000.00			1,000,000.00	
	1,900,000.00			1,900,000.00	
	236,678,716.93			236,678,716.93	
	5,000,000.00			5,000,000.00	
	700,000.00			700,000.00	

	2,000,000.00			2,000,000.00	
	2,850,000.00			2,850,000.00	
	750,000.00			750,000.00	
	19,240,000.00			19,240,000.00	
	36,573,200.00			36,573,200.00	
	25,591,500.00			25,591,500.00	
	49,785,400.00			49,785,400.00	
2011 “ ”	69,690,000.00			69,690,000.00	
	700,000.00			700,000.00	
	16,000,000.00			16,000,000.00	
	250,000.00			250,000.00	
2013	10,000,000.00			10,000,000.00	
	150,000.00			150,000.00	
2013	2,500,000.00			2,500,000.00	
2014	4,000,000.00			4,000,000.00	
-	3,000,000.00			3,000,000.00	
	14,920,000.00			14,920,000.00	
2014	13,000,000.00	50,000,000.00		63,000,000.00	
	20,000,000.00			20,000,000.00	
2015	50,000,000.00			50,000,000.00	
-	29,280,000.00			29,280,000.00	

2015	111,000,000.00			111,000,000.00	
	2,000,000.00			2,000,000.00	
2015					
	97,500,000.00			97,500,000.00	
	1,000,000.00			1,000,000.00	
	100,000.00			100,000.00	
2015	600,000.00			600,000.00	
	1,000,000.00			1,000,000.00	
2015	112,800.00			112,800.00	
2015	21,300,000.00		800,000.00	20,500,000.00	
2015	77,100,000.00			77,100,000.00	
2015	20,000,000.00			20,000,000.00	
	85,000.00			85,000.00	
	20,000,000.00			20,000,000.00	
	5,000,000.00		5,000,000.00		
	20,000,000.00			20,000,000.00	
	10,000,000.00			10,000,000.00	
2015	24,722,400.00			24,722,400.00	
2015	200,000,000.00			200,000,000.00	
		200,000.00		200,000.00	
2016	340,000.00			340,000.00	
-	10,000,000.00	30,000,000.00		40,000,000.00	
		10,000,000.00	10,000,000.00		

2016	11,000,000.00			11,000,000.00	
2016	500,000.00	500,000.00	1,000,000.00		
	600,000.00	450,072.00	450,072.00	600,000.00	
	6,000,000.00		6,000,000.00		
	2,892,402.52		2,892,402.52		
	450,000.00		450,000.00		
		3,000,000.00		3,000,000.00	
2017		3,620,505.76	2,820,505.76	800,000.00	
		10,000,000.00	10,000,000.00		
		3,840,000.00	3,450,000.00	390,000.00	
2017		488,000,000.00	480,000,000.00	8,000,000.00	
2017		10,000,000.00	10,000,000.00		
		403,600.00	403,600.00		
		1,400,000.00	1,400,000.00		
		30,000,000.00	30,000,000.00		
		1,000,000.00	1,000,000.00		
		2,000,000.00	2,000,000.00		
		2,000,000.00	2,000,000.00		
		500,000.00	500,000.00		
		17,000,000.00	17,000,000.00		

2017

2017		150,000.00		150,000.00	
		1,775,929.38	1,775,929.38		
		758,964.86	758,964.86		
2018		331,620,000.00		331,620,000.00	
	750,000.00	400,000.00		1,150,000.00	
		130,000.00		130,000.00	
	826,673.00		826,673.00		
	1,277,928,533.94	998,749,072.00	590,528,147.52		

	19,265,293.38			2,568,323.68		16,696,969.70	
2013	34,292,484.61			1,886,121.62		32,406,362.99	
		16,969,250.00				16,969,250.00	
		29,000,000.00				29,000,000.00	
		17,000,000.00				17,000,000.00	
	10,769,622.18			5,513,053.33		5,256,568.85	
2016		2,290,199.68		2,290,199.68			
		1,200,000.00		1,200,000.00			
		56,593,545.29		56,593,545.29			
	1,621,859.83	640,000.00		380,103.79		1,881,756.04	
	915,751.54	2,695,320.04		2,761,058.01		850,013.57	
	108,056,489.43	130,388,315.01		80,147,052.38		158,297,752.06	

4.31

		%				%
	5,000,000,000.00	100.00			5,000,000,000.00	100.00
	5,000,000,000.00	100.00			5,000,000,000.00	100.00

4.32

	1,823,915,215.66			1,823,915,215.66
	9,075,557,949.42	5,713,950,789.32	55,515,200.00	14,733,993,538.74
	10,899,473,165.08	5,713,950,789.32	55,515,200.00	16,557,908,754.40

4.33

	4,247,950,234.12
“ ”	-456,483,085.29
	3,791,467,148.83
“ ”	-1,184,714.40
	3,790,282,434.43

4.34

	93,750,678.91			93,750,678.91	
				93,750,678.91	

2,055,981,583.04

1,762,233,988.32

	1,603,634,843.76	1,887,976,057.05	

4.36

	10,732,469.02	11,265,007.88	49.00
	-469,234.78	-323,099.06	49.00
	1,190,260,017.86	110,973,607.18	4.8175
	1,200,523,252.10	121,915,516.00	

4.37 b

4.37.1

	1,105,683,416.69	828,271,103.19
	1,510,016,483.49	1,060,346,955.88
	2,615,699,900.18	1,888,618,059.07
	639,444,205.52	429,233,188.38
	1,675,440,433.56	1,292,389,160.71
	2,314,884,639.08	1,721,622,349.09

4.37.2

	1,037,163,463.83	575,941,368.04	765,905,988.81	370,273,123.50
	68,519,952.86	63,502,837.48	62,365,114.38	58,960,064.88
	1,105,683,416.69	639,444,205.52	828,271,103.19	429,233,188.38

4.37.3

	86,204,419.48	274,990,974.88	10,664,075.68	261,789,302.98
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	973,275,993.12
	6,446,295.27	4,728,155.91	6,393,510.89	4,733,023.05

	25,114,075.39	67,953,193.65	28,193,726.18	52,590,841.56
	1,510,016,483.49	1,675,440,433.56	1,060,346,955.88	1,292,389,160.71

4.37.4

		%
	1,137,014,215.07	43.47
	493,298,323.87	18.86
	255,237,478.28	9.76
	4,201,165.06	0.16
	1,695,849.06	0.06
	1,891,447,031.34	72.31

4.38

		412,323.29	
	11,081,524.54	8,009,381.24	
	4,717,889.32	3,906,479.39	
	3,267,584.55	1,342,800.25	
	5,747,235.34	2,268,359.00	
	25,888,969.91	12,453,411.29	
	2,955,619.75	1,055,606.25	
	213,866.80	70,140.65	
	11,987.05	187,451.87	
	2,964,554.49	1,868.29	
	56,849,231.75	29,707,821.52	

4.39

	3,454,140.95	2,658,579.14
	82,806.91	63,289.50
	3,720.89	5,561.00
	9,840.97	8,020.70
	8,165.68	6,241.05
	191,248.94	146,643.78

	19,208.01	15,281.00
	759,239.63	580,212.43
	9,420.36	7,200.00
	20,934.13	16,000.00
	6,852.70	5,237.53
	1,432.80	1,095.09
	392.51	300.00
	9,396,732.15	7,181,943.05
	13,964,136.63	10,695,604.27

4.40

	87,490,152.39	78,702,822.44
	5,521,642.01	4,631,418.97
	3,045,216.20	6,852,941.53
	190,288.32	364,169.45
	5,730,784.23	4,594,701.04
	417,384.93	148,530.00
	33,977,564.95	34,497,974.34
	6,192,509.29	4,714,948.58
	2,958,249.45	2,708,952.28
	24,266,091.31	24,702,859.40
	2,446,998.39	3,807,083.55
	1,179,235.61	1,029,553.18
	1,960,752.89	1,791,644.65
	7,557,341.00	5,749,514.24
	9,043,774.25	8,620,523.87
	454,769.99	326,591.58
	2,735,002.60	1,876,193.55
	1,279,725.42	808,950.34
	672,933.41	1,673,850.41
	668,336.75	452,941.26
	7,282,344.76	20,523,697.26
	205,071,098.15	208,579,861.92

	42,637,722.01	84,837,338.81
	7,486,452.27	8,881,042.44
	35,151,269.74	75,956,296.37
	29,959,771.32	-913,330.83
	29,959,771.32	-913,330.83
	1,194,224.11	2,386,242.46
	65,100.00	
	66,370,365.17	77,429,208.00

-28,799.39		-8,144,303.73
-28,799.39		-8,144,303.73

4.43.1		
	5,112,264.85	-447,389.53

2017

	7,615,064.03	
	12,727,328.88	-447,389.53

4.44

	1,426,382.28	2,429,113.87	1,426,567.68
	1,426,382.28	2,429,113.87	1,426,567.68

4.45

4.45.1

	486,871,052.21		
	486,871,052.21		

4.45.2

		3,450,000.00	
		30,000,000.00	
		1,000,000.00	
		2,000,000.00	
		2,000,000.00	
		500,000.00	
2017		334,400,000.00	
		10,000,000.00	
		15,000,000.00	
		1,775,929.38	
		98,070.45	
		117,729.68	

	5,000,000.00		
	500,000.00		
	56,593,545.29		
	3,294,068.77		
	2,979,981.06		
	2,568,323.68		
2013	1,886,121.62		
	5,513,053.33		
	7,194,228.95		
	486,871,052.21		

4.46

4.46.1

	30,000.00	557,168,089.23	30,000.00
	873,859.19	419,497.09	873,859.19
	903,859.19	557,587,586.32	903,859.19

4.46.2

2016		296,000,000.00	
2016		6,200,000.00	
2016		10,500,000.00	
		30,000,000.00	
		12,300,000.00	
		30,000,000.00	
		2,000,000.00	
		16,000,000.00	
		5,000,000.00	
		68,736,355.28	
		120,578.04	

2017

	30,000.00		
		5,000,000.00	
		63,559,596.66	
		236,169.50	
		3,000,004.02	
		1,179,151.06	
2013		626,742.28	
		466,126.15	
		6,243,366.24	
	30,000.00	557,168,089.23	

4.47

	17,414,820.42	37,510,047.22	17,414,820.42
	547,266.25	3,219,466.80	547,266.25
	82,559,663.24	8,465,190.08	82,559,663.24
	100,521,749.91	49,194,704.10	100,521,749.91

	223,053.00
	79,328,986.20
	525,160.00
	94,281.14
	222,081.00
	80,393,561.34

4.48

4.48.1

	68,660,361.28	51,712,592.26
	-6,132,461.77	5,117,678.17

	62,527,899.51	56,830,270.43

4.49

1.						
2.						
	-1,184,714.40		-1,184,714.40			
5.	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			

4.50

4.50.1

4.51.1.1

	1,648,701,671.87	1,270,909,254.34
	70,050,235.34	101,605,949.12
	7,486,452.27	8,881,042.44
	473,237,657.87	471,649,461.19
	13,437,515.77	31,705,797.25
	2,212,913,533.12	1,884,751,504.34

4.51.1.2

	35,421,507.78	21,928,697.13
	874,792,753.72	874,596,589.26
	9,788,620.96	7,874,506.16
	920,002,882.46	904,399,792.55

4.51.1.3

	821,873,822.76	655,243,002.52
	4,564,820,000.00	2,248,740,000.00
	553,438,326.93	932,098,000.00
	5,940,132,149.69	3,836,081,002.52

4.51.1.4

	2,924,298,379.06	3,593,017,549.68
	2,924,298,379.06	3,593,017,549.68

4.51.1.5

	3,200,000,000.00	3,500,000,000.00
	3,200,000,000.00	3,500,000,000.00

4.51.1.6

	2,556,981,423.67	2,129,901,000.00
	2,556,981,423.67	2,129,901,000.00

4.50.2

1.		
	297,468,201.93	302,271,854.13
	-28,799.39	-8,144,303.73
	516,653,455.14	503,106,064.88
	13,582,538.91	12,612,121.52
	32,535,863.32	14,798,820.32
	-1,426,567.68	-2,429,113.87
	547,266.25	
	42,637,722.01	84,837,338.81
	-12,727,328.88	447,389.53
	-9,251,854.71	2,036,075.93
	30,526,544.75	-231,684,852.64
	-294,291,068.33	-298,011,946.92
	234,311,883.47	288,380,221.41
	415,526,408.75	478,647,469.25

3.		
	11,526,239,720.12	6,584,028,134.39
	6,584,028,134.39	7,859,396,286.05
	4,942,211,585.73	-1,275,368,151.66

4.50.3

1.	11,526,239,720.12	6,584,028,134.39
	296,246.38	819,769.78
	11,525,943,473.74	6,583,208,364.61
2.		
3.	11,526,239,720.12	6,584,028,134.39

5

5.1

5.2

1

				%	%	
				100	100	
				100	100	
				100	100	

2017

				%	%	
				51	51	
				100	100	
				64.16	64.16	
				51	51	
				100	100	
				100	100	
				100	100	
				100	100	

5.3

				1,742.88	30%	30%	
				4,500.00	34%	34%	
				300.00	35%	35%	
				2,000.00	40%	40%	
				2,500.00	35%	35%	
				100.00	37%	37%	

5.4

6

6.1

6.1.1

6.1.2

75.61%

4.2

4.3

6.2

12

	1	1	
	1,370,000,000.00		1,370,000,000.00
	380,368,124.77	6,047,443.57	386,415,568.34
	9,929,280.37	5,602,376.50	15,531,656.87
	340,249,430.00		340,249,430.00
	32,399,048.44	203,129,815.79	235,528,864.23
	6,438,868,832.43		6,438,868,832.43
		10,464,843,843.90	10,464,843,843.90
		7,778,389,820.02	7,778,389,820.02
		6,769,807,921.03	6,769,807,921.03

6.3

2017 12 31

2017 12 31

,

32,821,910,417.38

7

1	2011	00692	75,567.00	113.35	
2	2011	00738	33,333.00	50.00	
3	2011	00685	19,080.00	28.62	
4	2011	00675	12,766.67	19.15	
5	2011	00743	28,300.01	42.45	
6	2011	00671	131,787.00	197.68	
			300,833.68	451.25	

8

8.1 2017 12 31

		355,641.62	
		70,000.00	

8.2 2017 12 31

		110,000.00	
		659,800.00	
		160,200.00	
		200,000.00	
		178,400.00	
		36,500.00	

8.3 2017 12 31

		200,000.00	
		261,800.00	
		80,000.00	
		315,200.00	
		108,220.36	

9

 2017 12 31

10

11

1 2017 12 28

2017 6 30

572,323,200.00

BT

2016 BT

2013

2017 117

2017 153,147,187.90

153,147,187.90 2016

129,039,569.30

2 2017

2016 833,651,969.36

837,890,434.21 —

4,238,464.85

3 2016

(b) BOT TOT

6,686,934.80

55,864,354.22

50,654,681.83

17,375,183.54

(c)

18,047,240.97

31,453,421.12

13,246,180.15

(d)

16,059,901.05

16,583,430.54

523,528.49

(e)

11,099,099.10

11,099,099.10

(f)

32,043,392.46

19,915,584.74

21,776,807.72

(g)

BT BOT

6,419,467.15

2,323,160.02

4,096,307.13

12**12.1**

12.1.1

		(%)		(%)	
	873,141,163.22	94.70			873,141,163.22
	48,847,646.91	5.30			48,847,646.91
	48,847,646.91	5.30			48,847,646.91
	921,988,810.13	100.00			921,988,810.13

		(%)		(%)	
	349,268,717.36	91.71			349,268,717.36
	4,367,497.00	1.15	131,024.91	3.00	4,236,472.09
	27,193,587.20	7.14			27,193,587.20
	31,561,084.20	8.29	131,024.91	0.42	31,430,059.29
	380,829,801.56	100.00	131,024.91	0.03	380,698,776.65

12.1.2

12.1.2.1

				(%)	
	779,406,118.53		1		
	16,575,931.00		1		
	77,159,113.69		1-2		
	873,141,163.22				

12.1.2.2

12.1.2.2.1

							(%)
		(%)			(%)		
				4,367,497.00	100.00	131,024.91	3.00
				4,367,497.00	100.00	131,024.91	

12.1.2.2.2

		(%)			(%)	
	48,847,646.91			27,193,587.20		
	48,847,646.91			27,193,587.20		

12.1.3

					(%)
--	--	--	--	--	-----

					(%)
		779,406,118.53		1	84.54
		77,159,113.69		1-2	8.37
		48,847,646.91		1	5.29
		16,575,931.00		1	1.80
		921,988,810.13			100.00

12.1.4

	48,847,646.91		27,193,587.20	
	48,847,646.91		27,193,587.20	

12.2

12.2.1

		(%)		(%)	
	263,139,628.78	10.56			263,139,628.78
	24,671,899.66	0.99	740,157.00	3.00	23,931,742.66
	2,186,348,028.06	87.74			2,186,348,028.06
	2,211,019,927.72	88.73	740,157.00	0.03	2,210,279,770.72
	17,571,104.21	0.71			17,571,104.21
	2,491,730,660.71	100.00	740,157.00	0.03	2,490,990,503.71

		(%)		(%)	
	703,906,024.57	33.31			703,906,024.57
	25,048,707.70	1.18	751,461.24	3.00	24,297,246.46
	1,362,500,191.67	64.47			1,362,500,191.67
	1,387,548,899.37	65.65	751,461.24	0.05	1,386,797,438.13
	21,984,628.47	1.04			21,984,628.47

		(%)		(%)	
	2,113,439,552.41	100.00	751,461.24	0.04	2,112,688,091.17

12.2.2

12.2.2.1

						(%)	
	6,498,958.24		1-2	2-3	3-4		
	17,000,000.00		1-2				
	15,000,000.00		1-2				
	20,000,000.00		3-4				
	40,000,000.00		2-3				
	12,614,801.87		1				
	57,421,460.00		1				
-	80,574,408.67		1	1-2	2-3		
	14,030,000.00		5				
	263,139,628.78						

12.2.2.2

12.2.2.2.1

							(%)
		(%)			(%)		
	12,897,648.52	52.28	386,929.46	8,375,467.89	33.44	251,264.04	3.00
	8,032,452.54	32.56	240,973.58	1,073,322.66	4.28	32,199.68	3.00
				4,415,058.11	17.63	132,451.74	3.00
	1,000,000.00	4.05	30,000.00	2,304,023.84	9.20	69,120.72	3.00
	773,175.00	3.13	23,195.25	4,536,462.96	18.11	136,093.89	3.00
	1,968,623.60	7.98	59,058.71	4,344,372.24	17.34	130,331.17	3.00
	24,671,899.66	100.00	740,157.00	25,048,707.70	100.00	751,461.24	

12.2.2.2.2

		(%)			(%)	

	6,774,404,005.04									6,774,404,005.04		
	1,000,000.00									1,000,000.00		
	1,258,489,189.20									1,258,489,189.20		
	20,000,000.00									20,000,000.00		
	6,000,000.00									6,000,000.00		
	510,000.00									510,000.00		
	5,000,000.00									5,000,000.00		
	704,254,700.00									704,254,700.00		
	531,810,900.00									531,810,900.00		
	5,000,000.00									5,000,000.00		

2017

	1,395,177,983.85	1,019,990,061.60
	1,395,177,983.85	1,019,990,061.60
	1,722,145,427.40	1,331,745,205.83
	1,722,145,427.40	1,331,745,205.83

12.4.2

	2,926,290.50	394,377,318.28	4,894,418.47	358,469,212.71
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	

	2017 12 31	2016 12 31
	11,526,239,720.12	6,584,028,134.39
	1,052,605,259.78	477,619,443.24
	51,689,678.99	37,528,404.52
	967,081,158.58	1,576,630,521.88
	18,282,157,279.72	13,924,213,259.27
:	2,454,447.97	4,276,938.52
()	1,323,574.90	1,658,881.48
	26,042,751.71	15,394,518.00
	248,174,965.42	17,558,078.78
	32,153,990,814.32	22,632,972,360.08

	33,234,940,873.66	32,511,021,644.23
	65,388,931,687.98	55,143,994,004.31
	1,370,000,000.00	1,050,000,000.00
	386,415,568.34	438,377,337.91
	15,531,656.87	23,777,192.87
	40,247,637.54	37,991,994.30
	30,545,413.87	30,239,041.46
	236,560.07	397,091.48
	148,417,637.20	145,199,102.66
	143,876,402.99	140,885,311.57
	340,249,430.00	209,245,800.64
	235,528,864.23	1,796,034,317.57
	6,438,868,832.43	5,610,343,062.55
	71,767,005.72	4,238,464.85
	9,047,026,632.33	9,315,207,273.35
	10,464,843,843.90	10,679,880,109.52
	7,778,389,820.02	4,827,236,638.85
	6,769,807,921.03	5,933,312,641.48
	1,686,149,458.42	1,277,928,533.94
	158,297,752.06	108,056,489.43
	1,238,316,296.62	1,207,789,751.87
	28,095,805,092.05	24,034,204,165.09
	37,142,831,724.38	33,349,411,438.44
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00

其中：优先股		
永续债		
资本公积	16,557,908,754.40	10,899,473,165.08
减：库存股		
其他综合收益	3,790,282,434.43	3,791,467,148.83
其中：外币报表折算差额	-1,184,714.40	
专项储备		
盈余公积	93,750,678.91	93,750,678.91
其中：法定公积金	93,750,678.91	93,750,678.91
任意公积金		
未分配利润	1,603,634,843.76	1,887,976,057.05
归属于母公司股东权益合计	27,045,576,711.50	21,672,667,049.87
少数股东权益	1,200,523,252.10	121,915,516.00
股东权益合计	28,246,099,963.60	21,794,582,565.87
负债和股东权益总计	65,388,931,687.98	55,143,994,004.31

昆明滇池投资有限责任公司

二〇一八年三月二十七日

2017

2017

1 - 3

2017

1 - 4

5 - 6

7 - 8



审计报告(续)

普华永道中天审字(2018)第15017号
(第二页,共五页)

昆明滇池水务股份有限公司董事会:

三、管理层和治理层对财务报表

审计报告(续)

普华永道中天审字(2018)第 15017 号
(第三页, 共三页)

昆明滇池水务股份有限公司董事会:

四、注册会计师对财务报表审计的责任(续)

(四)对管理层使用持续经营假设的恰当性得出结论。同时,根据获取的审计证据,就可能导致对贵公司持续经营能力产生重大疑虑的事项或情况是否存在重大不确定性得出结论。如果我们得出结论认为存在重大不确定性,审计准则要求我们在审计报告中提请报表使用者注意财务报表中的相关披露;如果披露不充分,我们应当发表非无保留意见。我们的结论基于截至审计报告日可获得的信息。然而,未来的事项或情况可能导致贵公司不能持续经营。

(五)评价财务报表的总体列报、结构和内容(包括披露),并评价财务报表是否公允反映相关交易和事项。

(六)就贵公司中实体或业务活动的财务信息获取充分、适当的审计证据,以对合并财务报表发表审计意见。我们负责指导、监督和执行集团审计,并对审计意见承担全部责任。

我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通。

会计师事务所(特殊普通合伙)

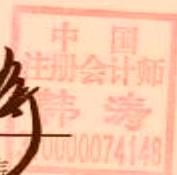
中国·上海市
2018年4月16日

注册会计师

杨 方

韩涛

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(1)	1,291,169,561.30	446,830,272.74
(2), (4)	246,550,994.65	125,999,855.68
(3)	10,148,154.84	35,546,089.97
(2), (4)	129,522,130.83	145,348,980.48
(4)	7,514,505.64	10,336,174.09
(5)	26,042,751.71	15,394,518.00
(6)	80,175,977.59	-
	<u>1,791,124,076.56</u>	<u>779,455,890.96</u>
(5)	768,380,293.84	377,516,709.92
(7)	15,257,316.25	15,101,471.86
(8)	1,913,044,841.07	1,969,068,731.92
(9)	410,967,881.62	400,020,111.64
(10)	571,230,366.79	497,815,009.37
	9,842,423.85	10,866,201.76
(11)	32,956,801.46	23,697,746.90
	<u>4,233,686,738.26</u>	<u>3,824,035,983.37</u>
	6,024,810,814.82	4,603,491,874.33

昆明滇池水务股份有限公司

2017 年 12 月 31 日合并资产负债表(续)
(除特别注明外, 金额单位为人民币元)

负债及所有者权益	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动负债			
短期借款	八(13)	520,000,000.00	350,000,000.00
应付账款	十一(4)	3,801,690.87	2,093,270.03
预收款项	十一(4)	6,123,614.27	12,176,718.11
应付职工薪酬	八(14)	28,667,098.53	28,660,692.35
应交税费	八(15)	162,393,985.73	140,891,716.39
应付利息		2,021,314.58	1,310,458.18
其他应付款	八(16)	227,079,572.06	281,774,008.65
一年内到期的长期借款	八(17)	79,570,349.15	428,736,530.30
流动负债合计		1,029,657,625.19	1,245,643,394.01
非流动负债			
长期借款	八(17)	397,000,000.00	48,356,481.04
应付债券	八(18)	694,625,365.61	693,638,853.97
递延收益	八(19)	157,479,499.29	107,120,506.98
递延所得税负债	八(11)	39,847,737.89	9,321,193.14
非流动负债合计		1,288,952,602.79	888,436,935.13
负债合计		2,318,610,227.98	2,104,080,429.14
所有者权益			
实收资本	一、八(20)	1,029,111,000.00	720,000,000.00
资本公积	八(21)	1,235,646,186.05	547,297,079.57
盈余公积	八(22)	173,482,599.01	145,703,160.81
未分配利润	八(23)	1,263,693,490.90	1,081,309,440.09
其他综合收益		1,346,530.00	-
所有者权益合计		3,703,279,706.96	2,494,309,680.47
负债和所有者权益总计		6,024,890,814.82	4,603,491,874.33

昆明滇池水务股份有限公司

2017年12月31日公司资产负债表
(除特别注明外, 金额单位为人民币元)

资产 附注 2017年12月31日 2016年12月31日
(经重述)

流动资产

货币资金	九(1)	1,226,304,521.46	392,359,052.70
应收账款	九(2)	210,635,138.38	105,516,624.25
预付款项	九(3)	7,180,218.24	33,532,079.56
应收股利		623,464.34	-
其他应收款	九(2)	236,558,210.93	183,702,869.46
存货	九(4)	3,058,709.70	4,202,814.40
一年内到期的长期应收款	八(5)	9,867,000.00	5,716,000.00
其他流动资产	八(6)	80,000,000.00	-
流动资产合计		1,774,202,352.65	725,029,440.37
非流动资产			
长期应收款	八(5)	366,843,737.39	161,042,551.56
长期股权投资	九(8)	536,549,907.49	286,730,063.10
固定资产	九(9)	1,806,784,950.79	1,937,925,773.62
在建工程	九(7)	410,589,589.01	389,077,413.89
无形资产	九(10)	435,945,281.13	479,292,788.75
开发支出		9,842,423.85	10,866,201.76
递延所得税资产	九(9)	26,198,013.47	15,354,596.78
其他非流动资产	八(12)	507,962,669.24	529,072,113.89

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(13)	520,000,000.00	350,000,000.00
	3,481,862.99	4,744,187.91
	4,292,104.01	9,972,418.85
(10)	6,951,007.12	6,906,621.31
(11)	149,875,097.58	136,591,252.93
	2,021,315.81	1,310,457.99
(12)	211,855,327.53	245,244,517.97
(17)	79,570,349.15	428,736,530.30
	<u>978,047,064.19</u>	<u>1,183,505,987.26</u>
(17)	397,000,000.00	48,356,481.04
(18)	694,625,365.61	693,638,853.97
(13)	157,309,666.01	107,066,006.98
	<u>1,248,935,031.62</u>	<u>849,061,341.99</u>

2017 年度合并利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	八(24),(32)	1,226,164,693.03	918,302,176.27
减：营业成本	八(24),(27),(32)	(707,114,977.18)	(479,652,846.70)
税金及附加	八(25)	(38,826,025.37)	(20,002,452.46)
营业费用	八(27)	(13,875,207.89)	(10,604,851.91)
管理费用	八(27)	(109,167,184.75)	(94,790,214.40)
财务费用-净额	八(26)	(67,741,446.37)	(60,300,648.42)
投资收益/(损失)	八(28)	7,770,908.42	(120,635.21)
资产处置收益		1,426,567.68	2,420,231.46
其他收益	八(29)(a)	80,029,322.70	-
二、营业利润		78,666,650.27	255,250,758.63
加：营业外收入	八(29)	231,314.30	75,311,565.62
减：营业外支出	八(29)	(6,475,328.57)	(3,690,824.40)
三、利润总额		372,422,636.00	326,871,499.85

昆明滇池水务股份有限公司

2017 年度公司利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	九(16)	1,075,692,759.49	845,934,190.48
减：营业成本	九(16),(19)	(633,445,038.38)	(461,524,849.49)
税金及附加	九(17)	(34,293,098.58)	(17,636,643.32)
营业费用	九(19)	(11,709,489.88)	(8,780,387.35)
管理费用	九(19)	(81,268,418.45)	(71,891,621.01)
财务费用-净额	九(18)	(74,730,465.89)	(59,593,381.21)
投资收益/(损失)	九(20)	14,417,344.49	(120,635.21)
资产处置收益		2,034,774.18	1,691,528.93
其他收益	九(21)	74,811,991.71	-
二、营业利润		331,510,358.69	228,078,201.82
加：营业外收入	九(21)	128,813.83	72,039,717.92
减：营业外支出	九(21)	(5,555,236.70)	(3,670,570.45)
三、利润总额		326,083,935.82	296,447,349.29
减：所得税费用	九(22)	(48,289,553.81)	(44,557,634.77)
四、净利润		277,794,382.01	251,889,714.52
五、其他综合收益		-	-
六、综合收益总额		277,794,382.01	251,889,714.52

后附财务报表附注为财务报表的组成部分。

企业负责人：郭玉梅

主管会计工作的负责人：杨阳

会计机构负责人：王欣

2017年度合并现金流量表

(除特别注明外, 金额单位为人民币元)

项目	附注	2017 年度	2016 年度 (经重述)
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		995,899,770.19	832,157,546.24
收到的税费返还		55,545,935.88	39,313,568.26
收到其他与经营活动有关的现金	八(31)(d)	10,043,175.34	5,908,451.71
经营活动现金流入小计		1,061,488,881.41	877,379,566.21
购买商品、接受劳务支付的现金		(541,564,504.48)	(245,832,375.35)
支付给职工以及为职工支付的现金		(99,413,776.51)	(94,730,774.27)
支付的各项税费		(163,345,916.98)	(153,831,055.98)
支付其他与经营活动有关的现金	八(31)(e)(i)	(95,335,965.05)	(262,617,381.15)

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	2017	2016 ()
	902,414,284.87	764,261,002.86
	49,108,794.55	37,344,408.25
(23)(d)	<u>9,536,884.79</u>	<u>5,756,015.32</u>
	<u>961,059,964.21</u>	<u>807,361,426.43</u>
	(478,741,727.54)	(289,622,331.59)
	(32,645,411.44)	(28,371,029.84)
	(159,653,933.00)	(127,886,658.14)
(23)(e)	<u>(94,653,367.97)</u>	<u>(263,677,899.84)</u>
	<u>(765,694,439.95)</u>	<u>(709,557,919.41)</u>
(23)(a)	<u>195,365,524.26</u>	<u>97,803,507.02</u>
	14,391,035.60	-
	3,072,060.89	6,965,787.28
	<u>167,069,250.00</u>	<u>67,902,000.00</u>
	<u>184,532,346.49</u>	<u>74,867,787.28</u>
	(128,274,592.82)	

昆明滇池水务股份有限公司

2017 年度合并所有者权益变动表
(除特别注明外, 金额单位为人民币元)

		归属于母公司权益持有者					少数股东权益	所有者权益合计
		实收资本	资本公积	盈余公积	其他综合收益	未分配利润	权益	合计
2016 年 1 月 1 日余额 (经重述)		720,000,000.00	547,297,079.57	120,514,189.36	-	831,504,543.35	-	2,219,315,812.28
2016 年度增减变动额 (经重述)								
净利润	八(23)	-	-	-	-	274,993,868.19	684,847.07	275,678,715.26
非控制性权益投入资本		-	-	-	-	-	4,416,917.65	4,416,917.65
提取盈余公积	八(22)	-	-	25,188,971.45	-	(25,188,971.45)	-	-
2016 年 12 月 31 日余额 (经重述)		<u>720,000,000.00</u>	<u>547,297,079.57</u>	<u>145,703,160.81</u>	<u>-</u>	<u>1,081,309,440.09</u>	<u>5,101,764.72</u>	<u>2,499,411,445.19</u>
2017 年 1 月 1 日年初余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年度增减变动额								
发行新股	八(20)	309,111,000.00	688,349,106.48	-	-	-	-	997,460,106.48
净利润	八(23)	-	-	-	-	313,074,589.01	1,012,046.16	314,086,635.17
外币报表折算差异		-	-	-	(1,846,500.00)	-	-	(1,846,500.00)
分配股利	八(23)	-	-	-	-	(102,911,100.00)	-	(102,911,100.00)
提取盈余公积	八(22)	-	-	27,779,438.20	-	(27,779,438.20)	-	-
2017 年 12 月 31 日余额		<u>1,029,111,000.00</u>	<u>1,235,646,186.05</u>	<u>173,482,599.01</u>	<u>(1,846,500.00)</u>	<u>1,263,693,490.90</u>	<u>6,113,810.88</u>	<u>3,706,200,586.84</u>

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

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2016	1	1	()		<u>720,000,000.00</u>	<u>595,091,016.02</u>	<u>120,514,189.36</u>	<u>821,306,580.67</u>	<u>2,256,911,786.05</u>
2016			()						
				(15)	-	-	-	251,889,714.52	251,889,714.52
				(14)	-	-	25,188,971.45	(25,188,971.45)	-
2016	12	31	()		<u>720,000,000.00</u>	<u>595,091,016.02</u>	<u>145,703,160.81</u>	<u>1,048,007,323.74</u>	<u>2,508,801,500.57</u>
2017	1	1			720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
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20-50	3%	1.94%	4.85%
5-18	3%	5.39%	19.40%
3-10	3%	9.70%	32.33%
8-10	3%	9.70%	12.13%

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		100%	-	100%	-
		100%	-	100%	-
		100%	-	100%	-
		51%	-	51%	-
		100%	-	100%	-
		100%	-	100%	-
	(a)	100%	-	100%	-
	(b)	100%	-	100%	-
	(c)	100%	-	100%	-
	(d)	100%	-	100%	-
	DianChWater Treatment(LAOS) Sole Co.,Ltd.	100%	-	100%	-
		100%	-	100%	-
		100%	-	100%	-

(a) 2017 1 1 (" ") 100%

(b) 2017 1 1 ("") 14.88% 85.12%

(c) 2017 1 1 (" ") 100%

(d) 2017 10 1 (" ") 100%

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		2017	2017	2017	12	31
		49%	1,012,046.16	-	6,113,810.88	
		2017	12	31		
6,525,262.27	7,114,269.18	13,639,531.45	(1,162,366.40)	-	(1,162,366.40)	
		2016	12	31		
5,333,081.53	7,657,054.50	12,990,136.03	(2,578,371.30)	-	(2,578,371.30)	

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(a)(q)	436,175,196.94	10,655,075.80	446,830,272.74
(b)(q)	104,438,396.62	21,562,459.06	126,000,855.68
(a)(c)(d)(q)	561,433,229.28	(525,887,139.31)	35,546,089.97
(l)(m)(q)	147,125,856.48	(1,776,876.00)	145,348,980.48
(q)	9,893,264.25	442,909.84	10,336,174.09
(d)(e)	-	15,394,518.00	15,394,518.00
(q)	4,231.47	(4,231.47)	-
(d)(e)	-	377,516,709.92	377,516,709.92
(q)	15,698,660.38	(597,188.52)	15,101,471.86
(e)(j)(p)(q)	2,053,309,587.76	(84,240,855.84)	1,969,068,731.92
(d)(e)(q)	519,442,565.55	(119,422,453.91)	400,020,111.64
(e)(g)(p)(q)	702,588,302.93	(204,773,293.56)	497,815,009.37
(f)(g)	29,543,442.73	(18,677,240.97)	10,866,201.76
(e)(q)	17,966,504.65	(17,966,504.65)	-
(q)	857,036.19	(857,036.19)	-
(h)(q)	1,127,841.29	22,569,905.61	23,697,746.90
(c)	-	529,950,000.00	529,950,000.00
(i)	7,312,576.41	(5,219,306.38)	2,093,270.03
(j)(q)	25,318,399.23	(13,141,681.12)	12,176,718.11
(q)	28,750,608.40	(89,916.05)	28,660,692.35
(b)(k)(q)	98,387,566.59	42,504,149.80	140,891,716.39
(q)	815,538.78	494,919.40	1,310,458.18
(b)(i)(l)(q)	223,621,332.54	58,152,676.11	281,774,008.65
(m)(q)	440,104,250.62	(11,367,720.32)	428,736,530.30
(m)	-	48,356,481.04	48,356,481.04
(q)	694,123,806.51	(484,952.54)	693,638,853.97
(m)	66,433,371.86	(66,433,371.86)	-
(n)	139,163,899.44	(32,043,392.46)	107,120,506.98
(q)	50,000.00	(50,000.00)	-
(o)(q)	-	9,321,193.14	9,321,193.14

2017

()

()

/()

(p)	593,489,189.20	(46,192,109.63)	547,297,079.57
(q)	144,037,063.59	1,666,097.22	145,703,160.81
(q)	247,609.34	(247,609.34)	-
(b)(d)(e)(f)(h)(k)			
(m)(n)(o)	1,062,629,605.96	18,679,834.13	1,081,309,440.09
(q)	5,119,298.32	(17,533.60)	5,101,764.72

2016

/()

	(b)(d)(e)(q)	830,740,288.21	87,561,888.06	918,302,176.27
	(d)(e)(q)	410,004,884.37	69,647,962.33	479,652,846.70
	(q)	22,795,952.60	(2,793,500.14)	20,002,452.46
	(q)	10,516,428.35	88,423.56	10,604,851.91
	(f)(q)	99,541,854.38	(4,751,639.98)	94,790,214.40
-	(d)(m)(q)	62,978,737.84	(2,678,089.42)	60,300,648.42
	(q)	114,043.79	(114,043.79)	-
	(q)	50,687.43	69,947.78	120,635.21
	(n)	72,900,022.04	2,411,543.58	75,311,565.62
	(q)	4,874,356.90	(1,183,532.50)	3,690,824.40
	(h)(o)(q)	32,715,787.93	18,476,996.66	51,192,784.59

(a)

10,000,000.00

10,000,000.00

(b)

19,593,758.76
706,645.00
2,905,873.62

1,842,518.45
15,552,011.69

2017

()

()

(c)

	450,000,000.00	
	5,300,000.00	
6,750,000.00		67,900,000.00
529,950,000.00		

(d)

	BT	
	5,716,000.00	35,573,290.66
45,621,610.58		8,968,800.00
2,765,455.90		5,350,459.41
5,350,459.41	1,870,224.18	

(e)

	BOT	TOT
	9,678,518.00	341,399,211.31
	125,649,260.73	15,978,343.59
170,187,475.41		6,804,371.94
55,864,354.22		40,601,260.12
17,375,183.54		

(f)

18,207,240.97	31,453,421.12
13,246,180.15	

(g)

630,000.00	630,000.00
------------	------------

(h)

16,059,901.05	16,583,430.54
523,529.49	

(i)

5,219,306.38

2017		
(		)
	()	
(j)	15,935,036.05	15,935,036.05
(k)	11,099,099.10	11,099,099.10
(l)	(" ")	
	26,369,680.37	
(m)	1,629,249.76	48,356,481.04
	66,433,371.86	20,000,000.00
	996,178.01	1,290,037.43
(n)	32,043,392.46	19,915,584.74
	12,127,807.62	
(o)	BT BOT	6,419,467.15
	2,323,160.02	4,096,307.13
(p)	39,840,155.71	6,351,953.92
	46,192,109.63	
(q)		

2017

()

(1)

2017	12	31	2016	12	31
		53,524.03			559,249.39
		<u>1,291,116,037.27</u>			<u>446,271,023.35</u>
		<u>1,291,169,561.30</u>			<u>446,830,272.74</u>

(2)

(a)

2016	12	31	2017	12	31
		()			
(4)(a))		39,678,075.98			95,467,221.86
		<u>86,321,779.70</u>			<u>151,083,772.79</u>
		<u>125,999,855.68</u>			<u>246,550,994.65</u>
		-			-
		<u>125,999,855.68</u>			<u>246,550,994.65</u>

2017	12	31	2016	12	31
243,528,265.91	98.77%	-	125,540,948.40	99.64%	-
<u>3,022,728.74</u>	<u>1.23%</u>	<u>-</u>	<u>458,907.28</u>	<u>0.36%</u>	<u>-</u>
<u>246,550,994.65</u>	<u>100.00%</u>	<u>-</u>	<u>125,999,855.68</u>	<u>100.00%</u>	<u>-</u>

2017	12	31	2016	12	31
95,467,221.86	38.72%	-	39,678,075.98	31.49%	-
<u>151,083,772.79</u>	<u>61.28%</u>	<u>-</u>	<u>86,321,779.70</u>	<u>68.51%</u>	<u>-</u>
<u>246,550,994.65</u>	<u>100.00%</u>	<u>-</u>	<u>125,999,855.68</u>	<u>100.00%</u>	<u>-</u>

()

(2) ()

12 31

$$\begin{array}{r} 68,857,410.03 \\ 60,664,720.80 \\ \hline 129,522,130.83 \end{array}$$

-

129,522,130.83

86,670,348.28	66.92%	-	119,346,068.22	82.11%	-
16,848,870.29	13.01%	-	19,174,419.11	13.19%	-
26,002,912.26	20.07%	-	6,828,493.15	4.70%	-
<u>129,522,130.83</u>	<u>100.00%</u>	-	<u>145,348,980.48</u>	<u>100.00%</u>	-

2017	12	31	2016	12	31
9,063,621.39		89.32%	21,525,480.43		60.56%
584,923.91		5.76%	14,020,609.54		39.44%
499,609.54		4.92%	-		0.00%
10,148,154.84		100.00%	35,546,089.97		100.00%

2017

()

()

/(

()

(7)

2016 12 31

(a)

15,101,471.86

- 38 -

2017

()

()

(7) ()

(b) ()

	2017 12 31			2016 12 31		
	16,674,864.64	2,794,068.62	1,869,783.82	16,619,347.51	2,121,058.73	3,271,804.19
	146,395.50	8,164,527.28	177,303.51	2,457,359.72	8,207,948.82	375,634.34
	<u>16,821,260.14</u>	<u>10,958,595.90</u>	<u>2,047,087.33</u>	<u>19,076,707.23</u>	<u>10,329,007.55</u>	<u>3,647,438.53</u>
	8,271.56	2,522,276.80	2,526,216.68	2,352,516.60	2,236,474.77	3,916,335.20
	-	30,000.00	-	-	30,000.00	-
	<u>8,271.56</u>	<u>2,552,276.80</u>	<u>2,526,216.68</u>	<u>2,352,516.60</u>	<u>2,266,474.77</u>	<u>3,916,335.20</u>
	16,812,988.58	8,406,319.10	(479,129.35)	16,724,190.63	8,062,532.78	(268,896.67)
(i)	6,725,195.43	2,942,211.69	(191,651.74)	6,689,676.25	2,821,886.48	(107,558.67)
(ii)	-	5,589,909.13	191,651.74	-	5,589,909.13	107,558.67
	6,725,195.43	8,532,120.82	-	6,689,676.25	8,411,795.61	-

2017

2016

2017

()

()

(8)

	2016	12	31					
	(	)		1,783,244,932.81	874,145,358.73	32,401,606.00	111,807,061.20	2,801,598,958.74
			(					
	(9))			28,482,130.91	345,077.68	-	-	28,827,208.59
	(	)		70,124,984.59	2,795,691.24	121.76	270,018.68	73,190,816.27
				728,756.59	6,159,261.82	199,297.52	1,268,655.66	8,355,971.59
				(2,478,207.03)	(1,405,018.00)	(146,452.00)	(5,500.00)	(4,035,177.03)
	2017	12	31	1,880,102,597.87	882,040,371.47	32,454,573.28	113,340,235.54	2,907,937,778.16

2017

()

()

(8) ()

2017 12 31	448,519,156.06	274,454,740.77
(2016 12 31	298,704,868.57)	
299,615,937.67	110,459,921.43	(2016 12 31
137,721,962.08)	((17))	

2017	162,421,228.15
3,529,674.05 (2016	158,388,000.00 3,974,421.18)

(9)

2016 12 31	((6))	2017 12 31
400,020,111.64	39,774,978.57	(28,827,208.59)
410,967,881.62		
39,897,218.74	6,615,027.94	(899,375.12)
45,612,871.56		
-	-	-
400,020,111.64		410,967,881.62

2017	4.36%(2016
5.07%)	

(10)

2016 12 31				
()	479,091,105.29	51,740,846.93	23,727,309.45	554,559,261.67
	-	-	3,997,838.39	3,997,838.39
()	24,046,049.19	62,807,404.91	-	86,853,454.10
	(1,931,697.50)	-	-	(1,931,697.50)
2017 12 31	501,205,456.98	114,548,251.84	27,725,147.84	643,478,856.66
2016 12 31				
()	(45,607,307.31)	(1,842,187.75)	(9,294,757.24)	(56,744,252.30)
	(9,810,066.17)	(1,811,415.59)	(4,068,678.95)	(15,690,160.71)
	185,923.14	-	-	185,923.14
2017 12 31	(55,231,450.34)	(3,653,603.34)	(13,363,436.19)	(72,248,489.87)
2017 12 31	445,974,006.64	110,894,648.50	14,361,711.65	571,230,366.79
2016 12 31				
()	433,483,797.98	49,898,659.18	14,432,552.21	497,815,009.37

2017
()

()

(10) ()

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96)
(2016 2,822,281.08)

(11)

(a)

	2017	12	31	2016	12	31
				()		()
	23,596,449.90	157,309,666.01		16,059,901.05		107,066,006.98
(i)	6,268,034.66	41,786,897.71		7,038,529.60		46,926,864.00
	2,730,737.38	18,204,915.88		-		-
	564,086.86	3,219,783.55		1,304,620.13		7,758,673.39
	<u>33,159,308.80</u>	<u>220,521,263.15</u>		<u>24,403,050.78</u>		<u>161,751,544.37</u>

1 (1
)

2017

()

()

(11) ()

(b)

	2017	12	31	2016	12	31
				()		()
BT	(9,208,610.81)		(36,834,443.25)	(6,419,467.15)		(27,532,140.65)
	(30,712,460.61)		(122,925,838.49)	(3,597,077.99)		(14,388,313.31)
	<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(9,951.88)</u>		<u>(66,348.41)</u>
	<u>(40,050,245.23)</u>		<u>(160,621,440.50)</u>	<u>(10,026,497.02)</u>		<u>(41,986,802.37)</u>
1 (1						
)	(889,557.94)			(149,502.26)		
1	<u>(39,160,687.29)</u>			<u>(9,876,994.76)</u>		
	<u>(40,050,245.23)</u>			<u>(10,026,497.02)</u>		

(c)

2017	12	31	2016	12	31
		32,956,801.46			23,697,746.90
		<u>(39,847,737.89)</u>			<u>(9,321,193.14)</u>

(12)

2017	12	31	2016	12	31
					()

(a)	450,000,000.00	450,000,000.00
(b)	43,356,381.40	79,950,000.00
	18,650,431.98	-
	<u>512,006,813.38</u>	<u>529,950,000.00</u>

(a)

2016	12	31	450,000,000.00
			2017 12 31
			2018 1
572,323,200.00	()		

2017
()

()

(12) ()

(b) 2016 4 22 2017 1
()
79,950,000.00
2016 12 31 2017 12 31
(" ") 100%
100%
2018 1 ()

(a)

	2016 12 31 ()		2017 12 31
	23,752,280.78	66,204,662.13	67,367,729.04
	391,091.48	5,049,065.15	5,207,196.56
	(685.72)	5,541,548.35	5,536,887.57
	(626.13)	4,950,748.87	4,946,546.41
	(0.01)	356,661.00	356,431.94
	(59.58)	234,138.48	233,909.22
	8,980.15	5,875,969.69	5,875,969.69
	427,847.90		8,980.15

2017

()

()

(14) ()

(b)

2017		2016	
8,846,955.00	12,851.66	7,997,021.02	3,097.01
4,836,943.54	1,650,963.28	4,552,419.04	1,201,650.28
242,897.40	-	366,148.58	-
<u>13,926,795.94</u>	<u>1,663,814.94</u>	<u>12,915,588.64</u>	<u>1,204,747.29</u>

(c)

2017

)

(2016

(15)

2017	12	31	2016	12	31
					()
60,237,633.04			44,568,126.35		
77,151,502.90			73,501,162.16		
10,617,736.21			9,114,565.16		
3,965,201.41			5,899,036.14		
2,851,370.07			4,172,322.39		
3,344,019.32			3,555,664.18		
4,226,522.78			80,840.01		
<u>162,393,985.73</u>			<u>140,891,716.39</u>		

2017

()

()

(16)

2017 12 31

2016 12 31

()

2017
()

()

(18) ()

(a)	2015 11 25	2015 12 25
	700,000,000.00	7
4.35%	5	(0.00%
3.00%)		

(19)

2017 12 31	2016 12 31
<u>157,479,499.29</u>	<u>107,120,506.98</u>

2017
()
()
(19) ()

2016	12	31		2017	12	31	/
34,292,484.61			-	(1,886,121.62)		32,406,362.99	

2017

()

()

(20)

2017 12 31	2016 12 31
689,088,000 66.96%	720,000,000 100.00%

(H)

340,023,000 33.04%	- 0.00%
<u>1,029,111,000 100.00%</u>	<u>720,000,000 100.00%</u>

1.00 1,029,111,000.00 2017

997,460,106.48 309,111,000.00

() 688,349,106.48 ((21))

(21)

2016 12 31	2017 12 31
()	
595,091,016.02 688,349,106.48	- 1,283,440,122.50
(47,793,936.45) -	- (47,793,936.45)
<u>547,297,079.57 688,349,106.48</u>	<u>- 1,235,646,186.05</u>

2015 12 31 2016

2017
()

()

(22) ()

10%
50%

2017 10% 27,779,438.20
(2016 10% 25,188,971.45)

(23)

2017 2016
()

2017

()

()

(25)

2017

2016

()

13,860,510.54

7,608,220.60

8,723,374.16

6,393,656.09

3,707,253.45

2,770,799.12

3,571,305.23

1,467,451.69

2,964,554.49

1,868.29

2,593,827.29

1,324,353.19

2,106,390.63

83,887.31

1,195,843.06

197,966.69

90,979.47

38,197.61

11,987.05

116,051.87

38,826,025.37

20,002,452.46

(26)

—

2017

2016

()

82,159,582.82

88,781,282.06

6,615,027.94

8,544,407.64

75,544,554.88

80,236,874.42

(37,012,731.30)

(19,998,617.78)

79,927.98

62,391.78

29,129,694.81

-

67,741,446.37

60,300,648.42

2017
()
()
(27)

	2017	2016 ()
	289,161,194.85	74,158,996.18
	181,641,062.91	174,820,632.91
	99,420,182.69	97,546,340.36
	87,554,576.15	80,779,189.86
	37,063,301.19	42,710,166.36
	26,411,362.91	19,165,594.42
	25,580,898.62	14,616,677.88
	13,548,280.05	13,337,290.91
	13,255,343.25	2,506,737.93
	12,057,174.69	11,390,238.63
	9,001,494.47	11,325,970.47
	8,288,601.75	7,691,932.03
	8,343,664.64	9,960,015.33
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	7,793,197.52
	<u>12,816,932.75</u>	<u>13,248,796.26</u>
	<u>830,157,369.82</u>	<u>585,047,913.01</u>

(a) () (25))
(28) /()

	2017	2016 ()
(7)(a))	155,844.39	(120,635.21)
	7,615,064.03	-
	<u>7,770,908.42</u>	<u>(120,635.21)</u>

2017		
(		)
	(	)
(29)		
(a)		
	2017	2016
		()
(a)	-	75,311,155.91
	231,314.30	409.71
	<u>231,314.30</u>	<u>75,311,565.62</u>
(a)		
	56,593,545.29	63,559,596.66
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15

	2017		
	(		)
		(	)
(29)		(	)
(b)			
	2017	2016	
		(	)
	547,266.25	3,219,466.8	
	3,762,720.00	-	
	2,165,342.32	471,357.60	
	<u>6,475,328.57</u>	<u>3,690,824.40</u>	
(30)			
	2017	2016	
		(	)
	64,475,662.45	46,075,606.42	
	(6,139,661.62)	5,117,178.17	
	<u>58,336,000.83</u>	<u>51,192,784.59</u>	
	2017	2016	
		(	)
	372,422,636.00	326,871,499.85	
25%	93,105,659.00	81,717,874.96	
(	(35,085,237.82)	(30,652,918.38)	(a))
	870,366.52	261,498.99	
	(125,535.37)	(156,427.49)	
	(23,376.68)	18,095.28	
	(405,874.82)	4,661.23	
	<u>58,336,000.83</u>	<u>51,192,784.59</u>	

2017		
(		)
	()	
(31)		
(a)		
	2017	2016
		()
	314,086,635.17	275,678,715.26
	165,950,902.20	162,361,602.17
	15,690,160.71	12,457,588.57
	(879,301.43)	(799,235.34)
	104,674,249.69	80,236,874.42
()/	(7,770,908.42)	120,635.21
	(9,230,428.70)	1,295,533.90
	3,090,767.08	3,822,144.27
	(23,435,777.41)	(11,752,151.05)
/ ()	3,096,930.06	(2,384,224.45)
	(369,715,640.94)	(155,931,922.40)
	(23,709,869.62)	(245,737,481.10)
	<u>171,847,718.39</u>	<u>119,368,079.46</u>
(b)		
	2017	2016
	1,291,169,561.30	446,830,272.74
	(446,830,272.74)	(1,087,533,369.29)
/ ()	<u>844,339,288.56</u>	<u>(640,703,096.55)</u>
(c)		
	2017	2016
	12 31	12 31
((1))	1,291,169,561.30	446,830,272.74
	-	-
	<u>1,291,169,561.30</u>	<u>446,830,272.74</u>

2017
()
()
(31) ()
(d)

2017	2016 ()
6,585,519.72	2,525,859.00
3,226,341.32	3,382,183.00
231,314.30	409.71
<u>10,043,175.34</u>	<u>5,908,451.71</u>

(e)

2017	2016 ()
26,411,362.91	19,165,594.42
15,026,146.96	1,125,407.95
13,548,280.05	15,029,620.89
8,343,664.64	9,960,015.33
8,288,601.75	7,691,932.03
-	112,000,000.00
-	47,747,529.72
<u>13,698,908.74</u>	<u>50,897,180.81</u>
<u>85,316,965.05</u>	<u>263,617,281.15</u>

2017

()

()

(32)

(a)

2017 2016 12 31

2017

2016

()

1,037,163,464.88 765,905,988.81

- TOO	739,620,740.64	697,322,413.41
- TOT/BOT	37,028,988.81	28,122,080.24
- BT	158,800,000.00	3,760,780.99
- BOT	82,213,884.57	22,425,551.61
	19,500,850.86	14,275,162.56

68,519,952.86 62,365,114.38

- TOO	8,262,358.05	6,813,640.71
- TOT/BOT	10,250,524.01	5,667,741.04
- BT	5,657,180.90	11,710,855.97
- BOT	42,491,129.38	36,260,807.61
	1,858,760.52	1,912,069.05

120,481,275.29 90,031,073.08

	100,098,385.96	75,940,954.49
	3,025,376.45	2,913,865.72
	17,357,512.88	11,176,252.87

1,226,164,693.03 918,302,176.27

()

(32) ()

2017 12 31

2017
()

(1)

2017	12	31	2016	12	31
		23,578.05			281,632.30
		<u>1,226,280,943.41</u>			<u>392,077,420.40</u>
		<u>1,226,304,521.46</u>			<u>392,359,052.70</u>

(2)

(a)

2016	12	31	2017	12	31
()					
39,678,075.98			95,467,221.86		
<u>65,838,548.27</u>			<u>115,143,041.02</u>		
<u>105,516,624.25</u>			<u>210,610,262.88</u>		
-		-	-		-
<u>105,516,624.25</u>			<u>210,610,262.88</u>		

2017	12	31	2016	12	31
210,610,262.88	100.00%	-	105,516,624.25	100.00%	-
-	0.00%	-	-	0.00%	-
<u>210,610,262.88</u>	<u>100%</u>	<u>-</u>	<u>105,516,624.25</u>	<u>100%</u>	<u>-</u>

2017 12 31 2016 12 31

2017

()

(2) ()

2016
12 31
()

$$\begin{array}{r} 81,459,123.35 \\ 102,243,746.11 \\ \hline 183,702,869.46 \end{array}$$
$$\begin{array}{r} 179,613,770.37 \\ 56,944,440.56 \\ \hline 236,558,210.93 \end{array}$$

-

183,702,869.46

-

236,558,210.93

2017	12	31		2016	12	31
115,079,047.51	48.65%	-		133,564,049.79	72.70%	-
71,340,343.75	30.15%	-		43,310,326.52	23.58%	-
50,138,819.67	21.20%	-		6,828,493.15	3.72%	-
236,558,210.93	100.00%	-		183,702,869.46	100.00%	-

2017 12 31 2016 12 31

(3)

2017	12	31	2016	12	31
6,933,766.24		96.57%	19,821,079.56		59.11%
56,452.00		0.78%	13,711,000.00		40.89%
190,000.00		2.65%	-		0.00%
7,180,218.24		100.00%	33,532,079.56		100.00%

2017

()

()

(4)

2016		2017	
12	31	12	31
1,521,034.97		640,432.00	
<u>2,681,779.43</u>		<u>2,418,277.70</u>	
<u>4,202,814.40</u>		<u>3,058,709.70</u>	
-		-	
<u>-</u>		<u>-</u>	
-		-	

2017							
(						)	
				(		)	
(5)		(				)	
(a)	2017	12	31				
				2016		2017	
				12 31		12 31	
			4,597,200.00	4,597,200.00	-	4,597,200.00	
			5,640,632.07	5,640,632.07	-	5,640,632.07	
			3,011,587.74	3,011,587.74	-	3,011,587.74	
			9,161,836.92	9,161,836.92	-	9,161,836.92	
			281,534.51	281,534.51	-	281,534.51	
			24,200,000.00	24,200,000.00	-	24,200,000.00	
			23,300,000.00	23,300,000.00	-	23,300,000.00	
			21,000,000.00	21,000,000.00	-	21,000,000.00	
			9,576,600.00	9,576,600.00	-	9,576,600.00	
			62,059,200.00	62,059,200.00	-	62,059,200.00	
			39,800,000.00	39,800,000.00	-	39,800,000.00	
			25,000,000.00	25,000,000.00	-	25,000,000.00	
			22,000,000.00	22,000,000.00	-	22,000,000.00	
			12,000,000.00	12,000,000.00	-	12,000,000.00	
			10,000,000.00	10,000,000.00	-	10,000,000.00	

2017

()

()

(6)

<u>2016</u>	12	31					
()			1,757,223,201.15	790,374,516.50	11,637,351.36	95,729,220.10	2,654,964,289.11
		()	(7)) 24,179,507.63	-	-	-	24,179,507.63
			282,743.60	3,996,750.27	-	620,348.86	4,899,842.73
			-	(1,649,741.67)	-	(39,744.03)	(1,689,485.70)
			(1,829,477.89)	(1,405,018.00)	(11,9.71 35.		

2017
()
()

(6) ()

2017 154,939,502.13
2,353,981.67 (2016 153,552,040.15 172,941.21)

(7)

2016 12 31	((6))	2017 12 31
396,077,413.88	38,791,692.76	(24,179,507.63)
39,897,218.74	6,615,027.94	(899,375.12)
-	-	-
396,077,413.88		410,689,599.01

(8)

2016 12 31 ()	492,884,746.59	23,577,294.89	516,462,041.48
	-	1,625,043.16	1,625,043.16
	(2,059,169.44)	-	(2,059,169.44)
2017 12 31	490,825,577.15	25,202,338.05	516,027,915.20
2016 12 31 ()	(27,936,925.87)	(9,232,326.86)	(37,169,252.73)
	(10,703,336.67)	(3,305,209.88)	(14,008,546.55)
	198,180.22	-	198,180.22
2017 12 31	(38,442,082.32)	(12,537,536.74)	(50,979,619.06)
2017 12 31	452,383,494.83	12,664,801.31	465,048,296.14
2016 12 31 ()	464,947,820.72	14,344,968.03	479,292,788.75
2017	7,282,344.76	(2016 10,220,417.04)	
(2016 7,398,135.96)			(2016
2,822,281.08)			

2017

()

()

(9)

(a)

2017	12	31	2016	12	31
			()		()
2,730,737.38		18,204,915.88	-		-
23,596,449.90		157,309,666.01	16,059,901.05		107,066,006.98
<u>26,327,187.28</u>		<u>175,514,581.89</u>	<u>16,059,901.05</u>		<u>107,066,006.98</u>

1 (1

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5,251,576.26	1,127,691.90
<u>21,075,611.02</u>	<u>14,932,209.15</u>
<u>26,327,187.28</u>	<u>16,059,901.05</u>

(b)

2017	12	31	2016	12	31
			()		()
BT					
-		-	(695,352.01)		(4,635,680.08)
<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(9,952.26)</u>		<u>(66,348.41)</u>
<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(705,304.27)</u>		<u>(4,702,028.49)</u>

1 (1

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(129,173.81)	(705,304.27)
<u>-</u>	<u>-</u>
<u>(129,173.81)</u>	<u>(705,304.27)</u>

2017	
(	)
	()
(9)	()
(c)	
	2017 12 31 2016 12 31
	()
	<u>26,198,013.47</u> <u>15,354,596.78</u>

(10)	
	2017 12 31 2016 12 31
	()
(a)	6,946,861.16 6,903,575.35
(b)	<u>4,145.96</u> <u>3,045.96</u>
	<u>6,951,007.12</u> <u>6,906,621.31</u>

(a)	
	2016 2017
	12 31 12 31
	()
	6,903,575.35 23,191,364.68 23,474,457.97 6,046,094.76
	142,816.40 1,499,876.80 1,499,846.80 142,846.40
	(59.59) 1,397,359.31 1,397,359.31 (59.59)
	- 1,282,625.58 1,282,625.58 -
	- 67,474.60 67,474.60 -
	(59.59) 47,259.13 47,259.13 (59.59)
	- 1,760,957.00 1,760,957.00 -
	36,745.10 488,555.31 537,084.16 (11,783.75)
	<u>394,885.39</u> <u>599,843.40</u> <u>224,965.45</u> <u>769,763.34</u>
	<u>6,903,575.35</u> <u>28,937,956.50</u> <u>28,894,670.69</u> <u>6,946,861.16</u>

2017

()

()

(10)

()

(b)

2017		2016	
2,038,652.92	4,145.96	2,045,242.83	3,045.96
1,674,176.06	-	1,169,346.77	-
39,011.77	-	56,425.40	-
<u>3,751,840.75</u>	<u>4,145.96</u>	<u>3,271,015.00</u>	<u>3,045.96</u>

(11)

2017 12 31 2016 12 31
()

55,135,437.37	42,773,610.61
70,388,325.38	72,084,001.76
10,463,337.01	8,792,708.11
3,891,824.31	5,752,675.60
2,638,428.48	4,109,760.79
3,316,675.63	3,028,066.18
4,041,069.40	50,429.88
<u>149,875,097.58</u>	<u>136,591,252.93</u>

(12)

2017 12 31 2016 12 31
()

105,995,494.46	100,437,624.75
105,859,833.07	144,806,893.22
<u>211,855,327.53</u>	<u>245,244,517.97</u>

2017

()

()

(13)

5

2016

	2016	12	31		2017	12	31
2013	34,292,484.61	-	(1,886,121.62)		32,406,362.99		
	-	29,000,000.00	-		29,000,000.00		
	24,260,365.50	-	(2,979,981.06)		21,280,384.44		
	-	17,000,000.00	-		17,000,000.00		
	-	16,969,250.00	-		16,969,250.00		
	19,265,293.38	-	(2,568,323.68)		16,696,969.70		
	12,606,796.61	-	(3,294,068.77)		9,312,727.84		
	-	4,000,000.00	-		4,000,000.00		
	1,750,000.00	-	(326,000.00)		1,424,000.00		
	1,638,333.33	-	(236,867.47)		1,401,465.86		
	1,967,359.83	100,000.00	(355,437.07)		1,711,922.76		
	<u>95,780,633.26</u>	<u>67,069,250.00</u>	<u>(11,646,799.67)</u>		<u>151,203,083.59</u>		
	10,769,622.18	-	(5,513,053.33)		5,256,568.85		
	-	2,290,199.68	(2,290,199.68)		-		
	-	1,200,000.00	(1,200,000.00)		-		
	<u>515,751.54</u>	<u>2,831,320.04</u>	<u>(2,497,058.01)</u>		<u>850,013.57</u>		
	<u>11,285,373.72</u>	<u>6,321,519.72</u>	<u>(11,500,311.02)</u>		<u>6,106,582.42</u>		
	<u>107,066,006.98</u>	<u>73,390,769.72</u>	<u>(23,147,110.69)</u>		<u>157,309,666.01</u>		

2017
()

()

(14)

2016 12 31 ()	2017 12 31
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<u>145,703,160.81</u>	<u>27,779,438.20</u>	<u>-</u>	<u>173,482,599.01</u>
-----------------------	----------------------	----------	-----------------------

2015 12 31 ()	2016 12 31 ()
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<u>120,514,189.36</u>	<u>25,188,971.45</u>	<u>-</u>	<u>145,703,160.81</u>
-----------------------	----------------------	----------	-----------------------

10%
50%

2017	10%	10%	27,779,438.20
(2016	10%	25,188,971.45	)

(15)

2017	2016 ()
------	-------------

	1,048,007,323.74	821,306,580.67
	277,794,382.01	251,889,714.52
	(130,690,538.20)	(25,188,971.45)
-	(27,779,438.20)	(25,188,971.45)
-	(102,911,100.00)	-
	<u>1,195,111,167.55</u>	<u>1,048,007,323.74</u>

2016 12 31	2017 6 19
2017 8 31	102,911,100.00

2017

()

()

(16)

2017		2016	
		()	()
954,995,726.38	(564,468,867.17)	723,363,950.61	(375,370,818.31)
23,211,175.00	(30,788,883.17)	47,971,663.58	(51,484,219.68)
97,485,858.11	(38,187,288.04)	74,598,576.29	(34,669,811.50)
<u>1,075,692,759.49</u>	<u>(633,445,038.38)</u>	<u>845,934,190.48</u>	<u>(461,524,849.49)</u>

(17)

2017	2016
12,622,373.17	7,426,106.38
7,264,366.46	5,325,100.98
3,113,299.91	2,282,186.12
2,875,849.05	-
3,151,789.14	1,400,049.62
2,075,533.28	1,014,304.93
2,032,039.51	66,759.81
1,152,478.06	117,764.63
5,370.00	3,320.00
-	1,050.85
<u>34,293,098.58</u>	<u>17,636,643.32</u>

(18)

—

2017	2016
	()
75,385,596.09	80,195,748.84
(30,196,444.16)	(20,633,591.10)
41,819.15	31,223.47
29,499,494.81	-
<u>74,730,465.89</u>	<u>59,593,381.21</u>

2017
()
()
(19)

	2017	2016 ()
	241,529,605.16	74,157,996.18
	171,302,030.35	168,446,218.10
	75,396,369.36	72,852,732.88
	56,774,414.77	61,320,849.10
	35,349,261.98	29,246,557.28
	32,689,797.25	29,575,828.07
	28,432,135.76	28,927,787.69
	16,713,006.77	16,467,697.86
	13,255,343.25	2,506,737.93
	12,286,945.22	12,458,908.91
	11,969,014.22	10,089,052.54
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	3,597,659.08	6,602,219.96
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	4,956,095.82
	6,444,468.44	4,657,388.23
	<u>726,422,946.71</u>	<u>542,196,857.85</u>

(a) () (17))
(20) /()

	2017	2016 ()
(7)(a))	155,844.39	(120,635.21)
	6,646,436.07	-
	7,615,064.03	-
	<u>14,417,344.49</u>	<u>(120,635.21)</u>

2017			
(		)	
	()		
(21)			
(a)			
	2017	2016	
(a)	-	72,039,717.92	
	128,813.83	-	
	<u>128,813.83</u>	<u>72,039,717.92</u>	
(a)			
	51,664,881.02	60,475,568.99	
	3,294,068.77	236,169.50	
	2,979,981.06	3,000,004.02	
	2,568,323.68	1,179,151.06	
	2013		
	1,886,121.62	626,742.28	
	5,513,053.33	466,126.15	
	6,905,562.23	6,055,955.92	
	<u>74,811,991.71</u>	<u>72,039,717.92</u>	
(i)	<u>(74,811,991.71)</u>	-	
	-	<u>72,039,717.92</u>	
(i)	2017		
(b)			
	2017	2016	
		()	
	381,825.30	3,323,998.27	
	3,762,720.00	-	
	1,410,691.40	346,572.18	
	<u>5,555,236.70</u>	<u>3,670,570.45</u>	

2017			
(		)	
		()	
(22)			
		2017	2016
			()
		59,132,970.55	43,888,337.14
		(10,843,416.74)	669,297.63
		<u>48,289,553.81</u>	<u>44,557,634.77</u>
		2017	2016
			()
		326,083,935.82	296,447,349.29
25%		81,520,983.96	74,111,837.32
	((a))	(32,608,393.58)	(29,644,734.93)

2017			
(		)	
	()		
(23)	()		
(b)			
		2017	2016
		1,226,304,521.46	392,359,052.70
		(392,359,052.70)	(1,071,003,328.16)
	/()	<u>833,945,468.76</u>	<u>(678,644,275.46)</u>
(c)			
		2017	2016
		12 31	12 31
(	(1))	1,226,304,521.46	392,359,052.70
		-	-
		<u>1,226,304,521.46</u>	<u>392,359,052.70</u>
(d)			
		2017	2016
			()
		6,321,519.72	2,525,859.00
		3,086,551.24	3,230,156.32
		128,813.83	-
		<u>9,536,884.79</u>	<u>5,756,015.32</u>

2017
 ()
 ()
 (23) ()
 (e)

2017	2016 ()
22,272,609.91	27,661,000.00
16,713,006.77	16,467,697.86
15,026,146.96	1,125,407.95
12,286,945.22	14,151,238.89
8,288,601.75	7,691,932.03
6,380,994.45	8,242,719.31
-	112,000,000.00
-	47,747,529.72
<u>13,685,062.91</u>	<u>28,590,374.08</u>
<u>94,653,367.97</u>	<u>263,677,899.84</u>

2017
()

(1) 2017 1 1
100%

2017 1 1

-

5,300,000.00
(5,300,000.00)

-

		2016 12 31
766,350.57	766,350.57	766,350.57
538,593.73	538,593.73	538,593.73
5,251,961.13	5,251,961.13	5,251,961.13
5,485,275.31	1,672,923.47	1,672,923.47
(5,789,092.78)	(5,789,092.78)	(5,789,092.78)
(953,087.96)	-	-
<u>5,300,000.00</u>	<u>2,440,736.12</u>	<u>2,440,736.12</u>
5,300,000.00		
<u>(766,350.57)</u>		
<u>4,533,649.43</u>		

2017 12 31

1,517,226.89
560,971.59
635,538.95

()

(3) 2017 1 1

2017 1 1

(67,900,000.00)

1

()

(b)

(c)

(2)

(“ ”) (“ ”)

(“ ”) (“ ”)

2017
()

(3)

(7)

(a)

(i)

2017	12	31	2016	12	31
-			448,884,000.00		

(ii)

2017

2017						
(				)		
			(	)		
(3)			(	)		
(iv)						
	2017	12	31	2016	12	31
			100,000,000.00			-
			-			67,902,000.00
			<u>100,000,000.00</u>			<u>67,902,000.00</u>
(v)						
	2017	12	31	2016	12	31
			25,561,462.00			14,693,000.00
			752,358.49			-
			<u>26,313,820.49</u>			<u>14,693,000.00</u>
(vi)						
	2017	12	31	2016	12	31
			<u>385,709.47</u>			<u>304,000.00</u>
(vii)						
	2017	12	31	2016	12	31
			<u>88,030,143.95</u>			<u>83,318,000.00</u>
(viii)						
	2017	12	31	2016	12	31
			6,907,535.54			6,531,000.00
			1,381,066.21			1,161,000.00
			<u>8,288,601.75</u>			<u>7,692,000.00</u>

2017

()

()

(4)

(a)

2017	12	31	2016	12	31
		68,081,971.69			15,436,482.30
		19,685,357.79			18,295,152.02
		7,699,892.38			5,946,441.66
		<u>95,467,221.86</u>			<u>39,678,075.98</u>

(b)

2017	12	31	2016	12	31
		44,625,738.66			15,240,738.66
		24,231,671.37			24,231,671.37
		<u>68,857,410.03</u>			<u>39,472,410.03</u>

(c)

2017	12	31	2016	12	31
		61,188,290.98			59,961,547.81
		47,040,282.00			47,040,282.00
		354,522.07			1,664,095.54
		302,833.53			178,480.18
		<u>108,885,928.58</u>			<u>108,844,405.53</u>

(d)

2017	12	31	2016	12	31
		<u>4,221,641.55</u>			<u>9,878,822.45</u>

2017
()

(1)

2017	12	31	2016	12	31
		101,956,654.70			458,123,393.56
		-			16,977,950.92
		<u>122,199,818.60</u>			<u>-</u>
		<u>224,156,473.30</u>			<u>475,101,344.48</u>

(2)

2017	12	31	2016	12	31
		120,960.00			120,960.00
		120,960.00			120,960.00
		362,880.00			362,880.00
		<u>2,251,560.00</u>			<u>2,372,520.00</u>
		<u>2,856,360.00</u>			<u>2,977,320.00</u>

2017
()

()

(1)

	2017	12	31	2016	12	31
			300,000,000.00	(2016	12	31
) (	(13),	(17))				

2017

2016

2017

0.5%

509,589.04 (2016

805,882.35)

(2)

2017
()
()
(2) ()

(3)

2017 12 31			
3,801,690.87	-	-	- 3,801,690.87
227,079,572.06	-	-	- 227,079,572.06
650,263,453.09	358,681,641.80	873,232,800.39	- 1,882,177,895.28
881,144,716.02	358,681,641.80	873,232,800.39	- 2,113,059,158.21
2016 12 31			
2,093,270.03	-	-	- 2,093,270.03
281,774,008.65	-	-	- 281,774,008.65
834,986,528.36	78,773,821.39	791,350,000.39	- 1,705,110,350.14
1,118,853,807.04			

2017
()

2017 12 31 2016 12 31

2017 12 31 2016 12 31

38.89%

45.71%

2017 12 31

(a)

2018 1

573,323,200.00 ((12))

2017 9 20

100%

80,230,000.00

2018 1

2017 12 19

100%

80,230,000.00

2018

1

(b)

2018 3 26

0.1527

157,145,249.70

(c)

2018 3 16

300,000,000.00

7%